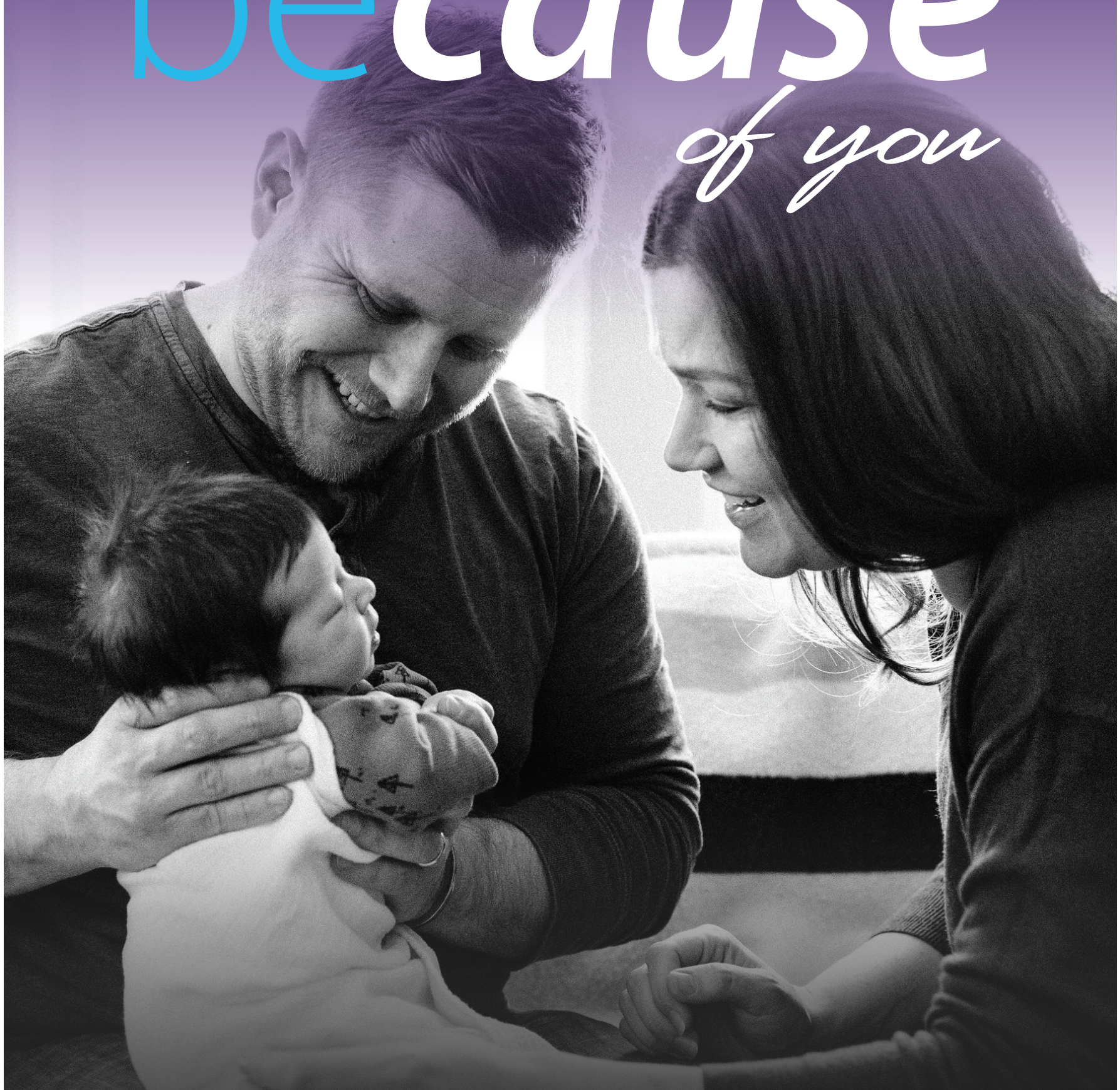


because *of you*



**Report To
Our Donors
2020**



Billings Clinic
Foundation

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We Celebrate Your Gifts

Dear Friends,

There are many ways philanthropy has inspired, transformed, energized and advanced Billings Clinic. It is an honor to celebrate everyone who shares their time and resources with our organization to elevate patient care for our community and region.

We take our commitment to community very seriously and believe this is demonstrated through stewardship of the resources entrusted to us. With your help, we remain dedicated to creating exceptional patient experiences, expanding access to educational opportunities close to home for the next generation of physicians, nurses and other health care team members, and increasing access to life-sustaining programs and services.

Your contributions make Billings Clinic a regional leader in quality and safety, the exceptional health care organization that exists today. Thanks to you, our caregivers have touched thousands — whether they have faced an urgent need, a devastating disease or sought to improve their quality of life. For those of you who volunteer your time and talents, or give so generously to us, we thank you.

Jim Duncan
President
Billings Clinic Foundation



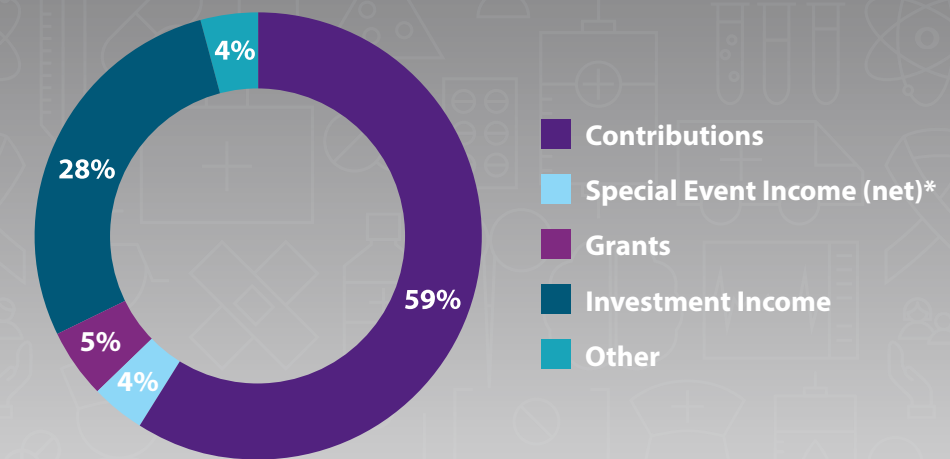
Jim Duncan
President

“ It is an honor to celebrate everyone who shares their time and resources with our organization to elevate patient care for our community and region. ”

Financial Highlights

Thanks to you and over 1,700 annual donors, the financial health of Billings Clinic Foundation remains strong. In Fiscal Years 2018 and 2019, \$8,158,612 was distributed from Billings Clinic Foundation for capital projects, technology, programs, health care services and patient assistance. With years of community support and prudent management, the Foundation has distributed more than \$80 million back to Billings Clinic, and as of June 30, 2019, holds \$88,474,533 in net assets that will support Billings Clinic and health care in our region into the future.

Foundation Revenue FY2018 and FY2019: \$26,463,707



Statement of Financial Position

Fiscal Years ended June 30, 2018, and June 30, 2019

ASSETS	2018 Total	2019 Total
Cash and cash equivalents.....	\$1,475,197	\$2,682,919
Receivables & other.....	\$1,472,911	\$3,319,419
Pledges receivable (net).....	\$402,055	\$1,058,519
Assets limited as to use, by donor restriction.....	\$42,420,348	\$50,143,149
Investments.....	\$31,905,687	\$31,949,345
Less accumulated depreciation.....	\$773,079	\$737,655
Total Assets	\$78,449,277	\$89,891,006

LIABILITIES AND NET ASSETS

Accounts payable.....	\$268,553	\$398,538
Annuities payable.....	\$345,782	\$404,796
Due to affiliate.....	\$227,693	\$483,647
Deferred revenue.....	\$95,254	\$129,492
Total Liabilities	\$937,282	\$1,416,473

NET ASSETS

Without Donor Restrictions		
Undesignated.....	\$14,041,163	\$15,050,013
Designated by the Board.....	\$20,648,129	\$22,222,852
Net Assets Without Donor Restrictions	\$34,689,592	\$37,272,865
Net Assets With Donor Restrictions	\$42,822,403	\$51,201,668
Total Net Assets	\$77,511,995	\$88,474,533
Total Liabilities and Net Assets	\$78,449,277	\$89,891,006

Statement of Activities

Fiscal Years ended June 30, 2018, and June 30, 2019

REVENUE	2018 Total	2019 Total
Contributions.....	\$5,487,589	\$10,137,165
Special event*.....	\$514,237	\$562,788
Grants.....	\$537,591	\$709,455
Investment income (net).....	\$3,789,982	\$3,665,245
Other.....	\$473,633	\$586,022
Total Revenue	\$10,803,032	\$15,660,675

EXPENSES

Fundraising.....	\$1,075,682	\$1,246,294
Management and general.....	\$313,779	\$305,121
Total Expenses	\$1,389,461	\$1,551,415

OTHER CHANGES IN NET ASSETS

Unrealized gain on investments.....	\$1,520,849	\$586,890
Transfers to Billings Clinic & other.....	(\$4,417,206)	(\$3,741,406)
Change in Net Assets	\$7,254,196	\$10,962,538
Net Assets, Beginning of Year	\$70,257,799	\$77,511,995
Net Assets, End of Year	\$77,511,995	\$88,474,533

* Does not include endowment gifts raised in support of the Classic cause. These are included under contributions. Information is a summary of the auditors' reports provided by BKD CPAs & Advisors

Philanthropy is Essential to Meet Patient Needs

Our Patients Deserve Exceptional Care

Our goal is to meet patients' needs and deliver the most advanced care possible. We strive to provide access to innovative treatments so patients receive the care they need at Billings Clinic. Outcomes are so much better when patients receive care close to home and aren't forced to travel to facilities in cities far away.

Philanthropic support for so many programs has helped us address current and future health care needs of patients across our region. Some examples:

- Montana has one of the highest rates of suicide in the nation. In response to serious delays in providing care for patients in mental health crisis, support from the Helmsley Trust and other community partners was used to create the **Psychiatric Stabilization Unit (PSU)**. Since it opened in April 2018, 4,923 adults and 1,872 youth have been treated in the PSU. This innovative new system of care has significantly reduced patient wait time, enhanced the quality of care and improved patient outcomes through better coordination of community resources.
- Thanks to the support of many generous donors, the **Billings Clinic Women's Wellness Program** provides health screenings to women who are underinsured or without insurance. The screenings include mammograms, pap smears and blood panels. In FY18 and FY19, Billings Clinic provided screenings to 113 women in our region that included 42 mammograms, 39 pap smears, 51 lab panels, 71 office visits and 44 diagnostic services.
- Many of our hospital patients require dialysis treatment, with some treatments lasting as long as four to six hours. Previously, inpatient dialysis was administered in a small, windowless room on the first floor of the hospital. **Generous donations** from many Billings Clinic Foundation benefactors provided funding for important upgrades that increase patient comfort and safety and improve the workflow for the team caring for patients. Because of your donations, we now have a cheery, sun-filled space for patients to receive dialysis treatments during their hospital stay.

Your gifts have the power to save lives. In donations large and small, in time and money, philanthropy continues to help Billings Clinic meet patient needs in many ways, making a difference in their lives.

Across the years, generous benefactors, appreciative patients and committed supporters have helped bring innovation, technology and assistance to our community.

Your generous donations have funded entire programs, including our breast health center, inpatient pediatric unit and cancer detection program, to name a few. Smaller gifts allow us to offer a bus pass or overnight lodging at a motel to help a patient keep an important appointment.

Families Need Our Help, Too

Our needs aren't all about innovation and technology. Through generous philanthropy, you help patients with more modest, but still very important purchases, such as:

- An iPad to help a two-year-old special needs patient communicate
- Bus passes for patients to get to appointments
- Mastectomy supplies for a breast cancer patient
- Memory boxes for families that lost a newborn
- Rent assistance for a single mom who had to quit her job to care for a child who has cancer
- Summer camp registration for kids with diabetes
- Wheelchair repairs for a four-year-old with disabilities

Through the generosity of many donors, the Billings Clinic Foundation has developed a variety of funds to support individuals and families coping with the additional burden of illness.

Your gifts provided nearly \$200,000 in support to the following programs during FY18 and FY19:

- Patient Family Lodging, providing motel rooms for regional patients receiving testing or care
- Patient Assistance, for the general support of non-medical patient needs
- Piggy Bank Pediatric Assistance Fund, helping families care for very sick children
- Kelker's Kids Assistance Fund, for children with cancer and other serious blood disorders
- Employee Crisis Fund, for Billings Clinic employees encountering special challenges

Would it surprise you that last year 264 homeless patients made 1,051 visits to Billings Clinic for medical care, with a large portion of their costs paid through Medicaid and our Financial Aid program?

Every Gift Matters

The Foundation had over 1,717 donors in FY18 and FY19 that gave 13,281 gifts. Those numbers include 504 employees who gave 10,381 gifts totaling \$670,169. An amazing show of support!

Over 450 adult and student volunteers help Billings Clinic every year, including those assisting at the Billings Clinic Classic.

In all, the Foundation distributed a total of \$8.15 million in FY18 and FY19 for capital projects, health care services, technology and patient assistance.

Continued on page 6

Our Foundation team is working diligently to reach more donors who want to support community health care and boost the region's quality of life with an annual gift, endowment or ongoing contribution. Small and large donations add up.

We Live Here, We Give Here

We believe that individuals deserve health care, regardless of ability to pay.

In FY18, Billings Clinic provided \$33.4 million in community benefit to the region. That included \$9.3 million in charity care to nearly 11,000 patients in 69,863 visits, and \$5.7 million in unreimbursed costs for 220,000 visits covered by Medicaid. These figures do not include \$8.8 million in bad debt and a \$12 million shortfall in Medicare reimbursement.

Billings Clinic has a tremendous economic impact on the community. As a local organization governed by a local board of directors, we are committed to using local vendors for construction services and other supplies.

Studies show that every \$100 in Billings Clinic spending results in over \$250 of local economic activity.

We are proud to partner with St. Vincent Healthcare and RiverStone Health in the Alliance that addresses community-wide health issues. Creation of the Community Crisis Center and support of Community Health Needs Assessments and Billings' Complete Streets Policy are examples of the good work the Alliance delivers.

We are grateful for the hundreds of volunteers who help us meet our patients' needs. Our employees embrace that spirit and eagerly volunteer to help organizations of all kinds, from United Way to Big Sky State Games. We've adopted McKinley Elementary School, where we help tutor students, lead kids to school safely on the "Walking School Bus," and help in other activities.

We know there are many challenges to overcome in raising money to help meet the very real needs in our community. That's why we are so grateful to our donors of time and money who support us every day. You make a critical difference in the lives of patients we serve every day.

Miracle Fund To Help Dreams Come True

To help couples start new life together, Billings Clinic Reproductive Endocrinology and Fertility Care, in collaboration with Billings Clinic Foundation, established the Miracle Fund for patients who have been diagnosed with fertility issues and need the assistance of in vitro fertilization (IVF) to become pregnant. Generous donations will allow us to award the first Miracle Fund scholarship in 2020.

Zach and Lesli Benoit were the first couple to step up and contribute to the Miracle Fund after the birth of their daughter.

"Thanks to the Billings Clinic IVF program and its wonderful team, we were first given real hope that we could grow our family. Because of this program, we were blessed with an amazing little girl. She is the reason we've continued to make donations to the Miracle Fund—to give others hope and a chance to build families of their own."

For more information on the Miracle Fund, contact the Foundation at (406) 657-4670.

Thank You to Our Donors

Your gifts give hope to others you may never meet. You lend a helping hand during what may be the most difficult time in a patient's life. You partner with us to provide innovative programs and outstanding facilities. You inspire us to deliver the very best care. On behalf of the Billings Clinic family, thank you for making a true difference in the lives of others through your gift.

It is with sincere gratitude that we recognize the philanthropic commitment made by the following individuals, families, businesses, foundations, and organizations that gave gifts and pledges to Billings Clinic Foundation from July 1, 2017 through June 30, 2019.

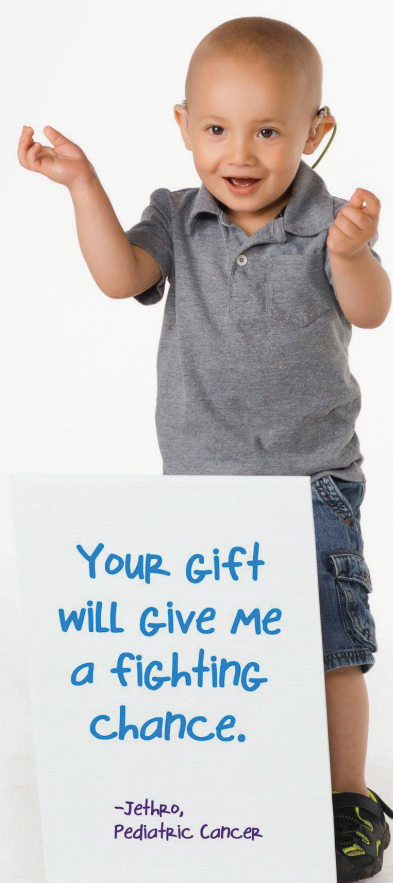
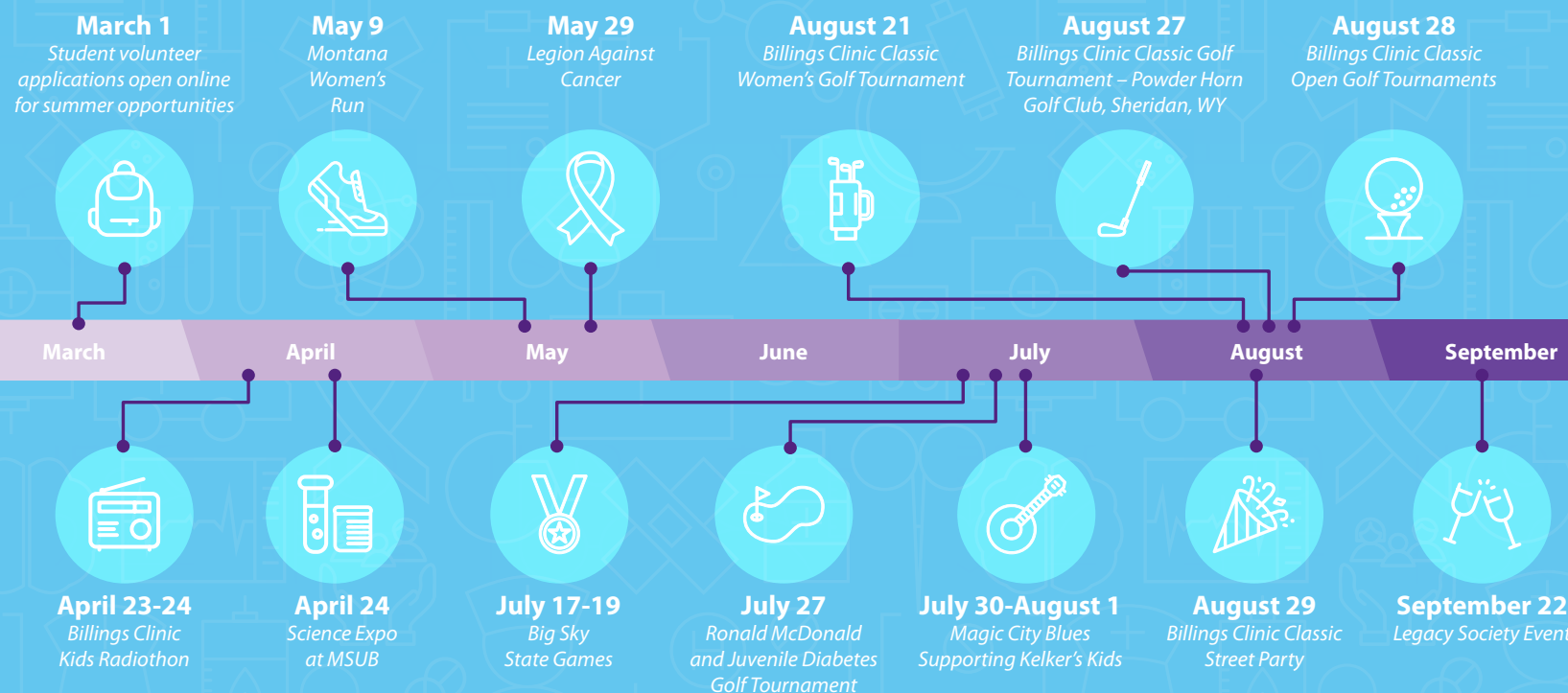
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| <p>Grand Benefactor</p> <ul style="list-style-type: none"> 360 Office Solutions Blue Cross Blue Shield of Montana Dr. John & Patricia Burg Charles M. Bair Memorial Trust Joe & Lorrie Chenoweth Cystic Fibrosis Foundation Denny & Linda Menholt / Denny Menholt Chevrolet First Interstate Bank Patricia & Thomas Agnew / Grace Richardson Stetson Fund Julie K. Hafner Paul & Dee Holley Kalispell Regional Medical Center Q2 News The Leona M. & Harry B. Helmsley Charitable Trust Lorene W. & William F. Welch Foundation Tom & Donna Lowry / Lowry Livestock Dorothy J. Metz Brit & Becky Miller Montana Healthcare Foundation Montana Mental Health Trust Montana Women's Run Nance Family Foundation Bob & Penni Nance Providence Health & Services Lewis R. Rector | <p>Supporting Benefactor</p> <ul style="list-style-type: none"> Anonymous Advanced Care Hospital of Montana Susan & Hewes D. Agnew American Academy of Pediatrics Anderson Hedge Wagner & Associates at Merrill Lynch Askin Construction Bauer Construction, Inc Bennion Orthodontics Billings Gazette Communications Rita & Dean Bishop BKD CPAs & Advisors Bresslergroup, Inc Briggs Distributing Co, Inc Gary & Jahna Cameron CB1 Collections Brian & Amy Cebull The Honorable Richard F. Cebull & Mrs. Linda K. Cebull Cerner Corporation Clark Marten Photography Cloud Peak Energy Resources, LLC Crothall Healthcare, Inc CutisCare, LLC Jim, Heidi & Mara Duncan Edwards Jet Center Fortin Foundation of Florida, Inc Drs. Randall & Lee Gibb Goldsmith Gallery Jewelers | <p>Major Benefactor</p> <ul style="list-style-type: none"> A & E Design Billings American Legion Baseball – Legion Against Cancer Billings Clinic Volunteers Brosovich Family Foundation David & Jinx Brown Charles M. Bair Family Trust Crowley Fleck PLLP CTA Architects Engineers First Interstate BancSystem Foundation Gainan's Midtown Flowers Hayes Locums Lyle R. & Toril Knight PacificSource Health Plans Ronald McDonald House Charities of Montana Golf Tournament Sodexo James & Anne Taylor Bill & Mary Underminer | <p>Benefactor</p> <ul style="list-style-type: none"> Anonymous (4) A & H Turf & Specialties, Inc Drs. Nathan & Erin Allen Altana Federal Credit Union Anderson ZurMuehlen & Co, PC Archie Cochrane Ford Jacquelyn Ayers Ballard Petroleum William W. & Marilyn Ballard Debbie K. Beer Big Sky Surgical, Inc Billings Flying Services Billings Mustangs Dania Block Dr. Justin & Nicole Bottsford-Miller Mary Bowlin Jeanette Boyd Joan Brewer Rockwood Brown Larry Campodonico, MD Carevive Systems, Inc Cederberg Family Cellular Plus Cetrone Studios Children's Hospital Colorado Childtrauma Academy City Brew Coffee City Vineyard Compassus Hospice Computers Unlimited Keith D. Cook | <p>Supporting Benefactor</p> <ul style="list-style-type: none"> Dr. Paul F. Grmoljez & Alice Gordon Hardy Construction Co Healthcare Outsourcing Network, LLC Healthcare Resource Group Heins Creative, Inc Rita A. Heizer Dorothy Hull Dr. Robert & Carol Hurd Jones Construction, Inc Dr. Julie Kelso & Cory Heggem Adam & Kevin Kimmel Kindred Healthcare Tony & Robyn Koessler Stephen A. Kramer, MD Langlas & Associates, Inc Ellen & Orion Layton Dianna Linder MacArthur Company Martin & Mary L. Boyer Foundation Don & Alice Mather Tersh & Jane McCracken Greg & Eileen McDonald MedData Melvin & Lois Hoiness Foundation Richard Tangel & Diane Manus University of Montana University of Washington US Bank Vemco Inc Wells Fargo Bank Western Security Bank Whitewood Transport | <p>Benefactor</p> <ul style="list-style-type: none"> Oregon Community Foundation Dr. Camille Osborn & Mr. Marc Osborn PacificSource Foundation PayneWest Insurance Scott Phelps Pierce Flooring & Design Connie & Norman Prewitt Spike & Ginnie Pueringer Judith Raboy RCCH HealthCare Partners Steve & Debbie Reger Family Ray & Juni Clark / Riversage Billings Inn Chance Robinson Sam & Judy McDonald Foundation Sanderson Stewart Stephan & Maria Schaerrer Rob & Nancy Schultz Jim & Christine Scott Drs Clint & Nadine Seger Sibanye Stillwater Dr. & Mrs. Per Sommer Richard Tangel & Diane Manus University of Montana University of Washington US Bank Vemco Inc Wells Fargo Bank Western Security Bank Whitewood Transport |
|--|--|--|---|---|---|

Annual Donors - Benefactor (cont.)

Patricia J. Coon MD & Mr. Robert Organ	Kyle & Jacqie Gee General Distributing Company	Karen L. Johnson Tyrel Johnson	NorthWestern Energy, LLC	Dr. Dennis & Karen Schreffler	Sue Tucker Turley Dental Care, P.C.	AbbVie, Inc	Zach & Lesli Benoit Terry & Jill Bentz	Briarwood Country Club	ConocoPhillips	Elite Home Services	Gwen Gatzemeier
Steve & Jennifer Corning	Mitch & Mary Goplen	Karell Dyre Haney PLLP	NXC Imaging	Dr. & Mrs. Ryan Schwanke	UBS Financial Services	Absarokee Liquors	Big Sky Collision Center	Pace Brittain	Dr. Christopher Cook	Epcon Signs	Kara Gaylord
Corporate Air Craneware	Dr. & Mrs. Michael Gordon	Dr. Phillip Key & Donna McCool	Harold & Kathy Olson	Dr. & Mrs. John C. Sillery	University of Wyoming	Advanced Heath Media	Big Sky Economic Development	Cheryl & Kevin Broberg	Brenda Crews	ERDMAN	Genentech Bio Oncology
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D.A. Davidson & Co	Ed & Anna Sara Grogan	Ruby & Bob Klein	Party Time Plus	Laurie L. Smith	Dana & Cathy Wagenhals	Albertsons	Billings Breakfast Exchange Club	Buffalo Chip's Indian Arts & Crafts	Kathy Dabner	MarCee Farrar-Neary	Ashley Gibbs
Dan & Jeanne Scott Family Foundation	Adam & Brittany Gross	Gareld & Barbara Krieg	John Patterson	Len & Maura Smith	Beth Waggoner	Alternative Athletics / Crossfit	Billings Federal Credit Union	Dr. Maria Buniel & Mr. William Henterly	Kerry K. Day	Maria Feemster	Dr. James & Peggy Good
Davidson Designs	Kirk & Alicia Hansen	Legacy Healthcare	Peterson Quality Office Products	Ron & Karin Smith	Walleyes Unlimited of Montana	American Legion Post 4 CAN Account	Billings Hardware & Service Center	Dave & Susi Bunkers	Beth Degenhart	Jeff & Tanya Ferber	Rhonda Gradwohl
Kathleen Davis, MD	Kenneth Hatfield	Shelli Lind	Michelle & Mark Pierson	Solberg Enterprises, LLC	Warren Transport	American Hospital Association	Billings Petroleum Club	Julie Burton	Dr. & Mrs. Terry D. Dennis	Kira Fercho	Ed & Connie Grammens
Joe & Barb De Laurier	Ronald & Sandy Haugan	Lithia Chrysler Jeep Dodge of Billings #138	Dr. & Mrs. Bruce C. Pinkerton	Spectrum Business Enterprise Solutions	Dan & Julane Wells	American Medical Association	Billings Petroleum Section / Society of Petroleum Engineers	Mike Callaghan	Desmond's	First Montana Title Company	Grandstand Casino
Jim & Jennifer Bennett/Diamond B Companies, Inc	Dr. Donald & Georgia Hicks	Les & Terye Loble	Todd & Patti Preston	Ralph & Tancy Spence	Kathy Wilkinson	Kelly Amidei	Dr. & Mrs. John Binder	Caramel Cookie Waffle Corp.	DiA Events, LLC	Dr. & Mrs. Collin Fischer	Granite Health & Fitness
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Liz & Bill Fulton										Scott, Heidi, Tyler & Mackenzie Gasser	

Patron

Calendar of Events 2020



April Radiothon

The Billings Clinic Kids Radiothon debuts April 23-24, 2020, to raise funds for Kelker's Kids and Piggy Bank Funds.

The fundraiser can be heard on Radio Billings' FM stations Hot 101.9, 98.5 The Wolf and The Zone 96.3.

The Kelker's Kids and Piggy Bank Funds were established by Billings Clinic Foundation to financially assist families during difficult times. Assistance ranges from providing funds for travel necessary for cancer treatment to helping make ends meet and covering bills.



Billings Clinic Classic 2018 volunteers

Volunteers Meet Many Needs

The hundreds of volunteers who give of their time every year are a tremendous asset of Billings Clinic. More than 350 individuals from ages 15 to 96 volunteer across 40 different departments and support areas.

They help with many essential needs:

- Clerical support
- Patient care
- Administrative assistance
- Customer service
- Technical support
- Emotional care and assistance for patients and families

Our volunteers offer a variety of skills from many professions -- nurses, teachers, accountants, industrial workers and many others. Retirees with great talents and students who bring youthful energy to their work provide valuable service.

The volunteer process begins with a one-on-one visit to learn more about you, your interests, the unique skills and talents you have, and how many hours you can offer. We're committed to finding work that you will find meaningful.

New volunteers undergo a day of orientation, receive a tour of the medical facility and then will embark on a rewarding volunteer career at Billings Clinic.

For more information, call (406) 657-4200 or visit www.billingsclinic.com/careers/volunteers/

Bridgit Hanson	Kinetic Marketing & Creative	Jeanne Hammond Manske	Omnicell, Inc	Dr. Guy Schmidt	Treasure State Orthotics & Prosthetic Clinic, Inc	Marion Andrew	Sonya M. Blenkner, BSN, RN	Jacqui Claus
Robert O. Hanson	Susie Kinghorn	Marsh USA	One Source Lighting, Inc	Jody K. Schreck	Tri State Truck & Equipment, Inc	Brooke Angell	Dr. & Mrs. John Blodgett	William & Vicki Coffee
Michaela Harakal	Drs. Lawrence & Karen Klee	Abby Marten	Dr. Jose F. Ortiz	Melissa Kincheloe	Trihydro	Sara Anguiano	Gabe Blomquist, PA	Kevin & Laura Colebank
Adam Harman	Michael J. Klein	Rudi Marten	Joy & Shane Ott	Philip Scott	Universal Athletics	Eva Anseth	Blues BBQ	Shelley Coleman
Dr. & Mrs. James R. Harris	Dr. Gail A. Kleman & Mr. Kris Gagnon	Martial Arts Academy of Billings Booster Club	Linda & Michael Overstreet	George H. Selover	Dr. & Mrs. A. Lewis Vadheim	Kurt Anthony	Lawrence & Diane Bock	Patrick & Marilyn Collins
Amber Hellekson	Anne Marie Kloppel	Paul & Chrystal Martin Family	Pacific Northwest University of Health Sciences	John Selvig & Debbie Marshall	Vertex Pharmaceuticals, Inc	Anytime Fitness	Deanne Bottenhagen	Commons 1882 Restaurant
Dr. & Mrs. Lawrence A. Hemmer, Jr.	Drs. George & Crystal Knight	Kristy Martin	Paddock Heating & Cooling	Sparboe Family	Nancy & Matt Vertin	Kendra Arnold	Bottles & Shots	Eugene & Joan Conner
Michelle Henneberry	Dr. James & Sally Knostman	Lenita Martinson	Lauri Patterson	Shaw Industries, Inc	Visiting Angels	Jason Arrowsmith	Carla Boucher	Cooke City Exxon & Polaris - Ski-Doo
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Pets Deliver Love & Healing

A mother's deep love for her sons and her pets inspired her family to establish the **Gladys Phelps Pet Therapy Endowment** at Billings Clinic after she passed away in 2016. The program's certified therapy dogs and their trained owner-volunteers have provided love and comfort to patients and family members on many of Billings Clinic's medical floors. Gladys' sons Sean, Scott and Corey say the endowment is a great legacy for their animal-loving mom, who received care at Billings Clinic.

The endowment also honors two of Gladys' care team members, Dr. Heidi Duncan and physical therapist Susan Jurovich.

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Christy Baxter, RN
 Cardiovascular Unit Manager

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An Unforgettable Week

The 2018 Billings Clinic Classic



Since its inception in 1983, the Billings Clinic Classic has become one of Montana's premiere fundraising events. Every year, hundreds of volunteers donate their time and energy to create an unforgettable week of activities that culminates in the entertainment event of the year in downtown Billings.

Over the years, the Classic has raised millions of dollars to advance health care, education and research at Billings Clinic. Our 2018 Classic was another great success, thanks to the generosity of our sponsors, donors, volunteers, golfers, partygoers and other friends of Billings Clinic.

2018 Classic

A "Naturally Classic" theme immersed guests into a beautiful setting in downtown Billings. Party goers enjoyed entertainment by Jewel accompanied by the Billings Symphony. Funds raised from the 2018 Classic were directed to the Billings Clinic Kids Initiative.

With the closest full-service children's hospital 550 miles away, local access to specialized care is vital. With your support, Billings Clinic Foundation raised \$4 million toward our Pediatric Specialty Care Initiative in support of the babies and kids who require advanced care.

We are excited to expand the pediatric specialty medicine clinic and telehealth programs enabling families to receive follow-up care in their home communities. Funds raised also strengthened the pediatric endowments. Your support gives children and families the expert care and support they need to help every child realize their full potential.

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Tom Scott, Classic Chair

2018 Classic Organizing Committee

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Chris Montague, *Powder Horn Tournament Chair*
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Joan Brewer, *Classic Raffle Co-Chair*
Nikki Woods, *Classic Raffle Co-Chair*

Cumulative Gift List

Billings Clinic Foundation honors our donors whose cumulative support has helped transform Billings Clinic into one of the finest health care organizations in the country. We are grateful to our valued partners – individuals, businesses, and foundations – whose commitment and shared vision help us achieve and sustain health care excellence. This list reflects cumulative gifts and pledges made through June 30, 2019.

Diamond

Marguerite Bair Lamb / Charles M. Bair Memorial Trust
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The Philip N. Fortin Philanthropy Award

Commitment to community was a hallmark of philanthropist and businessman Philip N. Fortin. His stalwart leadership and generosity left an indelible handprint on our community. Billings Clinic Foundation is honored to present the Philip N. Fortin Philanthropy Award to businesses and individuals who emulate Mr. Fortin's vision and caring spirit.



2018

Dr. John & Pat Burg



Cushing Terrell



2019

Denny & Linda Menholt/
Menholt Auto Group



Steve & Debbie Reger

Employees Give Back In A Big Way

Billings Clinic employs thousands of skilled professionals who also have big, generous hearts. Over 500 employees donated 10,381 gifts in Fiscal Years 2018 and 2019. That added up to over \$670,000 in support of Billings Clinic's efforts to provide the best health care possible to all patients.



Photo by Clark Marten Photography

Endowment Support

Endowment funds are vital to Billings Clinic's vision of being a national leader in providing the best clinical quality, patient safety, service and value to our patients. These funds provide a perpetual source of funding in support of clinical excellence, today and into the future. A named endowment fund at Billings Clinic is an excellent way to create a permanent legacy to support a program or department at Billings Clinic.

The following are established endowment funds at Billings Clinic Foundation.

Eric K. and Dale S. Anderson Cancer Care Endowment	Ray and Nonie Harrison Memorial Medical Endowment	Psychiatric Services Endowment
Jim and Jennifer Bennett Endowment	Healing Environment Endowment	Psychiatric Residency Program Endowment
Aspen Meadows Endowment	Heart Endowment	Pulmonary and Critical Care Services
Billings Clinic Volunteers Scholarship Endowment	Heizer/Agnew Cardiac Services Endowment	Dr. Edward and Louise Randak OB/GYN Endowment
Brinkel Family Endowment	Highest Priority Needs Endowment	Kenneth and Virginia Reed Osteoporosis Research Endowment
Katie Bumgarner Juvenile Diabetes Endowment	Internal Medicine Endowment	Reger Family Endowment
Cancer Camp for Kids Endowment	Internal Medicine Residency Endowment	Esther Darlene Bauer Ruckman Ever Loving Endowment
Cancer Center Clinical Research Endowment	Brent and Cheryl Johnson Endowment	Saberhagen Family Endowment
Cancer Center Integrative Medicine Endowment	Konrad and Charlean Keller Oncology Endowment	SANE Endowment
Cancer Center Patient Assistance Endowment	Kelker's Kids Endowment	Rod and Faith Schaffer Oncology Endowment
Cancer Services Endowment	Gene and Dot Kolstad Endowment	Larry and Marie Scharfe Endowment for Patient Assistance
Cardiac Services Endowment	Dr. Tom Lambert and Catherine McDonough Wellness Endowment	Dennis and Karen Schreffler Scholarship Endowment
Joe and Lorrie Chenoweth Endowment	LeAnn Larsen Nursing Education Endowment	Mildred Sandall Scott Women's Wellness Endowment
Betty Jeanne Christensen Memorial Endowment	Tom and Donna Lowry Endowment	Jimmie June Shaw Women's Wellness Endowment
Di Ann Clouse "Deez Nutz" Diabetes Endowment	Esther Maryott Scholarship Endowment	Charles W. Sparboe Memorial and Robin C. Sparboe Endowment
Geoffrey Todd Corbin Memorial EMS Scholarship Endowment	Gail Maryott Memorial Endowment	Ben & Shirley Steele Healing Environment Endowment
Critical Care Services/Intensive Care Unit Endowment	McCracken Family Endowment	Stockman Bank Rural Health Care Endowment
Children's Diabetes Endowment	Greg and Eileen McDonald Endowment	Norman and Mary Lou Sulenes Neurosciences Endowment
Diabetes Endowment	Byron Metz Endowment for Diabetes	Norman and Mary Lou Sulenes Senior Services Endowment
Dialysis Center Endowment	Ann Liechty Millikan Adoption Endowment	Dr. Larry K. Tennyson Memorial Endowment
Tammy J. Dickerson Endowment for Senior Care	April Milroy "Hope for Tomorrow" Endowment	Bill and Mary Underriner Endowment
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Joanne Dodd Nursing Leadership Scholarship Endowment	Stan and Annie Moser Endowment	Elaine Watkins Nursing Scholarship Endowment
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	Pediatric Specialty Medicine Endowment	
	Perinatal Services Endowment	
	Gladys Phelps Pet Therapy Endowment	
	Piggy Bank Fund Endowment for Pediatric Patient Assistance	
	Primary Care Endowment	

In Honor & Remembrance

A tribute or memorial gift honors the great importance an individual or group has had on someone's life and furthers their legacy through supporting care excellence at Billings Clinic. These individuals and groups were honored with tribute or memorial gifts from July 1, 2017 through June 30, 2019.

Gifts in Honor of

Marcy, Owen, Loren, Chuck, Miena & all who fight cancer	Celessa Dezney	Jackson Hewett	Autumn Mitchell	John & Kristin Watson	Caryn E. Brinkman McCann
Billings Clinic Cancer Center Team	James Donovan	Wyatt Allen Hicks Jr. & Grace Sharon Hicks	Gertrude Muir	Edwin M. Wolff	Curt Brockel
Billings Clinic Patient Assistance Liason (PALS)	Heidi M. Duncan, MD	Jan Hollingworth	Penni & Bob Nance	Gregory Wood	George R. Brosius
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Gifts in Memory of



Photo by @kmcates2016

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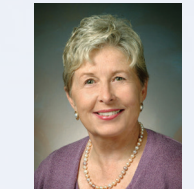
Scott Ellner, DO
CEO

Dr. Scott Ellner joined Billings Clinic on Jan. 1, 2020, as CEO. He had served as President/CEO of Centura Health Physician Group in Colorado which has 900 physicians in a system of 17 hospitals and 235 clinics. Earlier, he practiced as a trauma surgeon at St. Francis Hospital and Medical Center in Connecticut and later became President of St. Francis Medical Group of 500+ physicians.

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(406) 657-4670
1-800-332-7165
billingsclinic.com/foundation

So Many Ways To Give

There are many ways to make a gift to Billings Clinic Foundation, a 501(c)(3) not-for-profit charitable organization. All donations of time and money, large and small, are appreciated as we support Billings Clinic's efforts to deliver excellent health care to our community and the region.

It is easy to give, and it will change the lives of people we care for.

Among the ways to give:

- Show gratitude to a special caregiver with a donation in their name
- Fund an endowment for a new or ongoing program
- Express sympathy with a memorial gift
- Offer a tribute to a special person
- Contribute to the annual campaign
- Remember us in your will, trust, or other planned gift

There are many other options, such as gifts of stock or other assets, real estate or artwork, life insurance, or IRA charitable rollovers. Many gifts are eligible for the Montana Endowment Tax Credit.

You can designate your gift to benefit the area or program of your choice. Unrestricted gifts help fund areas of greatest need. Many donations carry tax advantages for those who give.



Photo by Clark Marten Photography

**For more information or to arrange a gift, call the Foundation at (406) 657-4670
Donate online at www.billingsclinicfoundation.com**