

# because *of you*



**Report To  
Our Donors  
2024**



**Billings Clinic**  
Foundation

# Thank You to Our 2023 Classic Sponsors!

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# Grateful for Your Gifts

*Dear Donors,*

2023 was a year of celebration, headwinds, and new frontiers.

Billings Clinic became Montana and Wyoming's first Level I Trauma Center, we were named the number one hospital in Montana, received a Leapfrog Grade A, and earned a five-star quality rating from CMS. During the year, we also completed the 100th lifesaving thrombectomy for the most advanced stroke care available in our state. The technology used to care for stroke patients was fully funded by you, our donors.

Post-pandemic challenges faced by health care organizations across the nation have also been a reality for Billings Clinic. Plans to reinvent some of the ways we do business, including ease of access for patients and improving financial performance, are top priorities for our organization. Our new connection with Kalispell-based Logan Health allows us to better connect communities across our state and region with an aim of keeping care local as a Montana-based organization.

As you will see in this report, charitable support for Billings Clinic has been stronger than ever. Our campaign for complex care has broken a record for the largest successful health care fundraising campaign in Montana history. Your years of support to build and grow our endowments is also paying rewards. We are using our

psychiatry endowment to make investments in mental health care, we have signed another one of our psychiatry residents to practice here, and we added the state's first surgical residency program.

We have so much to be thankful for with this annual report, including the selfless career accomplishments of our friend and colleague, Dianna Linder. Dianna stepped into retirement at the end of 2023 after a successful and distinguished career with Billings Clinic Foundation. Dianna secured millions of dollars for key programs such as Billings Clinic's Internal Medicine Residency, Psychiatric Residency, Psychiatric Stabilization Unit and our Level I Trauma campaign.

Thank you once again for your thoughtful and generous support of our commitment to advance Billings Clinic's mission of Health Care, Education and Research.

**Jim & Nichole**  
**Billings Clinic Foundation**



*Dianna Linder*



**Jim Duncan**



**Nichole Mehling**

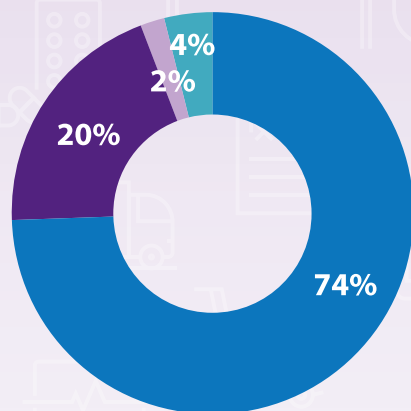


# Financial Highlights

## Fiscal Year 2023 (July 1, 2022 – June 30, 2023)

Because of you, the financial health of Billings Clinic Foundation remains strong. In Fiscal Year 2023, \$5,507,591 was distributed from Billings Clinic Foundation for capital projects, technology, programs, health care services, and patient assistance. With years of community support and prudent management, the Foundation has distributed more than \$100 million back to Billings Clinic, and as of June 30, 2023, holds \$123,204,760 in net assets that will support Billings Clinic and health care in our region into the future.

### Foundation Fundraising Revenue Fiscal Year 2023: **\$11,183,433**



Contributions & Special Events	\$	8,347,242
Grants	\$	2,204,286
Net Investment Return	\$	224,418
Other	\$	407,487
<b>Total</b>	<b>\$</b>	<b>11,183,433</b>

### Statement of Financial Position

Fiscal Year ended June 30, 2023

ASSETS	Fiscal Year 2023 Total
Cash and cash equivalents.....	\$3,392,351
Receivables and other .....	\$1,652,168
Investments .....	\$45,268,571
Contributions receivable .....	\$5,276,924
Assets limited as to use, by donor restriction .....	\$68,396,140
Property, plant, and equipment less accumulated depreciation .....	\$600,495
<b>Total Assets .....</b>	<b>\$124,586,649</b>
LIABILITIES	
Accounts payable.....	\$396,613
Due to affiliate .....	\$234,439
Deferred revenue .....	\$170,050
Annuities payable .....	\$580,787
<b>Total Liabilities.....</b>	<b>\$1,381,889</b>
NET ASSETS	
Without donor restrictions	
Undesignated.....	\$22,215,837
Designated by the Board .....	\$27,487,201
Net Assets Without Donor Restrictions .....	\$49,703,038
Net Assets With Donor Restrictions .....	\$73,501,722
<b>Total Net Assets .....</b>	<b>\$123,204,760</b>
<b>Total Liabilities and Net Assets.....</b>	<b>\$124,586,649</b>

### Statement of Activities

Fiscal Year ended June 30, 2023

REVENUE	Fiscal Year 2023 Total
Contributions.....	\$7,081,175
Contributions of nonfinancial assets.....	\$888,441
Grants .....	\$2,204,286
Net investment return .....	\$224,418
Special event (net)* .....	\$377,626
Other.....	\$407,487
<b>Total Revenue .....</b>	<b>\$11,183,433</b>
EXPENSES	
Management and general .....	\$316,475
Fundraising .....	\$1,055,160
Transfers to Billings Clinic (Programs).....	\$5,507,591
<b>Total Expenses .....</b>	<b>\$6,879,226</b>
<b>Net Revenue .....</b>	<b>\$4,304,207</b>
NET NON-OPERATING ACTIVITY	
Unrealized gain on investments .....	\$9,730,457
<b>Change in Net Assets.....</b>	<b>\$14,034,664</b>
<b>Net Assets, Beginning of Year .....</b>	<b>\$109,170,096</b>
<b>Net Assets, End of Year .....</b>	<b>\$123,204,760</b>

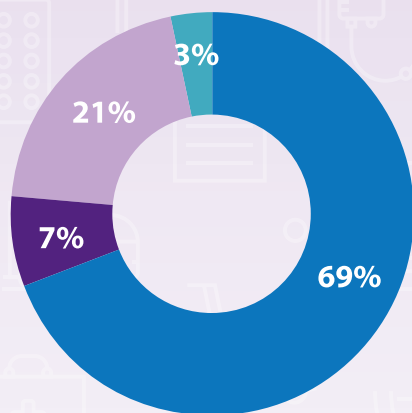
\*Does not include major and endowment gifts raised in support of the Classic cause. These are included under contributions. Information is a summary of the auditor's reports provided by FORVIS CPAs and Advisors.

# Financial Highlights

## Stub Year 2023 (July 1, 2023 – December 31, 2023) Unaudited

Because of you, the financial health of Billings Clinic Foundation remains strong. In Stub Year 2023, \$1,816,446 was distributed from Billings Clinic Foundation for capital projects, technology, programs, health care services, and patient assistance. With years of community support and prudent management, the Foundation has distributed more than \$100 million back to Billings Clinic, and as of December 31, 2023, holds \$139,179,005 in net assets that will support Billings Clinic and health care in our region into the future.

### Foundation Fundraising Revenue Stub Year 2023 (6 months): **\$14,875,684**



Contributions & Special Events	\$	10,304,732
Grants	\$	1,066,016
Net Investment Return	\$	3,036,226
Other	\$	468,710
<b>Total</b>	<b>\$</b>	<b>14,875,684</b>

## Statement of Financial Position

Stub Year ended December 31, 2023

ASSETS	Stub Year 2023 Total
Cash and cash equivalents.....	\$3,485,098
Receivables and other .....	\$8,601,079
Investments .....	\$44,642,006
Contributions receivable .....	\$3,906,093
Assets limited as to use, by donor restriction .....	\$79,484,332
Property, plant, and equipment less accumulated depreciation .....	\$587,906
<b>Total Assets .....</b>	<b>\$140,706,514</b>
LIABILITIES	
Accounts payable.....	\$445,461
Due to affiliate .....	\$451,797
Deferred revenue .....	\$0
Annuities payable .....	\$630,251
<b>Total Liabilities.....</b>	<b>\$1,527,509</b>
NET ASSETS	
Without donor restrictions	
Undesignated.....	\$27,675,155
Designated by the Board .....	\$27,899,713
Net Assets Without Donor Restrictions .....	\$55,574,868
Net Assets With Donor Restrictions .....	\$83,604,137
<b>Total Net Assets .....</b>	<b>\$139,179,005</b>
<b>Total Liabilities and Net Assets.....</b>	<b>\$140,706,514</b>

## Statement of Activities

Stub Year ended December 31, 2023

REVENUE	Stub Year 2023 Total
Contributions.....	\$9,404,585
Contributions of nonfinancial assets.....	\$606,231
Grants .....	\$1,066,016
Net investment return .....	\$3,036,226
Special event (net)* .....	\$293,916
Other.....	\$468,710
<b>Total Revenue .....</b>	<b>\$14,875,684</b>
EXPENSES	
Management and general .....	\$174,282
Fundraising .....	\$792,772
Transfers to Billings Clinic (Programs).....	\$1,816,446
<b>Total Expenses .....</b>	<b>\$2,783,500</b>
<b>Net Revenue .....</b>	<b>\$12,092,184</b>
NET NON-OPERATING ACTIVITY	
Unrealized gain on investments .....	\$3,822,060
<b>Change in Net Assets.....</b>	<b>\$15,974,244</b>
<b>Net Assets, Beginning of Year .....</b>	<b>\$123,204,760</b>
<b>Net Assets, End of Year .....</b>	<b>\$139,179,005</b>

\*Does not include major and endowment gifts raised in support of the Classic cause. These are included under contributions.

# A Year in Review



**\$52,718.81**

given from Piggy Bank Pediatric Patient Assistance Fund, distributed to 436 families



**\$29,349.02**

given from Patient Assistance Fund



**\$27,510.45**

given from Employee Crisis Fund



**\$96,763.76**

given from Patient Family Lodging Fund



**\$12,118.11**

given from Kelker's Kids Fund, assisting families with children battling cancer



**Comprehensive Stroke Center & HeartCARE Center**  
Re-certification



**Psychiatric Residency**  
granted Independent Accreditation



**\$46,600.00**  
total scholarships awarded



**Level I Trauma Center**  
Certification



**Leapfrog Hospital Safety Grade "A"**  
(Fall 2022, Spring 2023, Fall 2023)

**#1**  
IN MONTANA



**US News: #1 Hospital in Montana**



**CMS 5-Star Quality Rating**

Data obtained from Fiscal Year 2023 (July 1, 2022 – June 30, 2023) and Stub Year 2023 (July 1, 2023 – December 31, 2023)

# Kindness in Action: Celebrating the Generosity of Bill & Jean Mills

Billings Clinic has always upheld the steadfast value of providing local care, with local leadership. This value became vastly apparent to Bill and Jean Mills when they began receiving care from Billings Clinic providers. "Billings Clinic is personal, and it's serving Montana. The decisions are made locally with the community's best interest at top of mind," said Bill.



Bill and Jean Mills have generously been the Billings Clinic Classic chairs for the past two years after being involved in their very first Classic in 2021. The Mills began their involvement with Billings Clinic following a recent establishment of care and thanks to a close family-friend connection. Both Bill and Jean emphasize the importance of local care as they witnessed a close friend receive life-saving surgery at Billings Clinic, only minutes away from home. The proper care being minutes away compared to hours can be the deciding factor in a life-or-death situation.

Bill and Jean are Montanans through and through – Bill is originally from the Missoula area, and Jean has lived most of her life here. In 1976, the Mills settled in Billings with their five children and two years later established the soon-to-be successful irrigation business, 2M Company. Built from the ground up, Bill and Jean created and operated 2M Company for several decades until selling it. However, the Mills' passion for water accessibility and safety did not diminish and had no boundaries.

"I think one of the greatest glories of our life is the work we did after selling the company," Jean Mills explains. "We helped plant 1,000 water wells to provide clean water for millions of kids and their families." In 2006, Bill and Jean started a new endeavor, Water for Kids,

a not-for-profit which provided the resources necessary to dig water wells globally. Water for Kids has provided clean and accessible water to countries such as Uganda, Guatemala, and the Philippines.

In Uganda specifically, the wells have given 500 children the opportunity to attend school due to accessible and clean water nearby. For many of us, accessing water at any moment for any reason is a day-to-day habit. "Everyone just thinks it's [water] there, when it's not," Bill explains. "And getting water can be horribly difficult in some of these places. And once you get the water, it's most likely not clean."

Bill and Jean openly express the importance of their faith driving their charitable contributions and decision to give back locally and globally.

To any listening peer, it is obvious that the Mills have a "boots on the ground" mentality regarding business and health care. This past year, both Bill and Jean had health concerns which required immediate attention. For Bill, a health issue that required surgery occurred while he and Jean were spending their winter in Arizona. Though Arizona has plenty of resources, state-of-the-art equipment and physicians, Bill elected to fly home to Montana to receive care at Billings Clinic.



"It's the people," Bill explained. "I can get the same world-renowned care at home and at Billings Clinic; I'm not just a number. At these bigger places, you are just another patient, another number; from my experience, no one likes being just a number." It is evident that relationships mean everything to Bill and Jean, something Billings Clinic values deeply.

We thank Bill and Jean for their generosity not only locally, but globally as well. Their presence and advocacy is a true blessing to us and to our community.

# Thank You to Our Donors

Your gifts give hope to others you may never meet. You lend a helping hand during what may be the most difficult time in a patient's life. You partner with us to provide innovative programs and outstanding facilities. You inspire us to deliver the very best care. On behalf of the Billings Clinic family, thank you for making a true difference in the lives of others through your gifts.

It is with sincere gratitude that we recognize the philanthropic commitment made by the following individuals, families, businesses, foundations, and organizations that provided gifts and pledges to Billings Clinic Foundation from July 1, 2022 through June 30, 2023.

*Deceased donors have an asterisk after their name.*

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 Seth Larson, DO  
 Lynda Lees Adams  
 Simon Limon  
 Sabrina Lineback

Continued on page 8

# Surgical Residents: leaving a mark locally and globally

Two years ago, Billings Clinic, in collaboration with the University of Arizona-Phoenix, established a Surgical Residency program with an emphasis on rural care. This initiative was set in place to combat the scarcity of surgeons, specifically in rural areas, and to meet the criteria needed for a Level I Trauma designation by the American College of Surgeons (ACS).

Billings Clinic has always maintained a long-standing focus on graduate medical education that meets the needs of the region it serves. Currently, Billings Clinic houses and sponsors the Internal Medicine, Surgical and Psychiatry Residencies for physicians. Nursing and Pharmacy Residencies are also available. Billings Clinic continues to co-sponsor the Montana Family Medicine Residency and the Montana Rural Critical Care Fellowship.

The Surgical Residency Program is now in its second year. The program is only one-year long and offers fourth-year physician residents hands-on experience in rural settings with limited resources. Billings Clinic has a long history of sending surgeons to rural critical access hospitals in Montana and Wyoming for outreach that both supports those hospitals and reduces the burden of patient travel.

There are currently two full-time surgical residents, and one part-time surgical resident practicing at Billings Clinic; each are eager to apply their rural practice in their expected careers.

**Nichole Broden, MD**, raised in Great Falls, Montana, is currently a fourth-year resident at the University of Arizona-Phoenix School of Medicine. Dr. Broden has been practicing across Montana in various communities. Post-residency, Dr. Broden hopes to continue practicing as a surgeon in rural Montana.

**Hannah Wild, MD**, is in her final year and a surgical resident at the University of Washington Department of Surgery. Dr. Wild has an extensive interest in humanitarian work and surgical care resulting from conflict. Following her undergraduate degree, Dr. Wild was granted a fellowship in East Africa to conduct ethnographic research. While in medical school, Dr. Wild implemented methods and systems that include and address sociocultural conflicts and the lack of medicine necessary in the aftermath of these conflicts. Dr. Wild plans to integrate her passion for both medicine and sociocultural environments into a career of addressing and treating post-conflict injuries.

**Kaleigh Stabenau, MD**, is completing an elective general surgery rotation as part of the Arizona Program for Exploration Medicine and Surgery (APEX) Fellowship curriculum. The APEX program is a surgical fellowship that was designed to address the challenges of deep space procedural and critical care. APEX partnered with SpaceX, the largest commercial space provider, to achieve proper training and education for physicians. Dr. Stabenau rotated at Billings Clinic in November and December and is set to complete her final rotation in May and June. Dr. Stabenau is a certified private pilot, working towards her instrument rating.

Montana and the surrounding region provide a unique landscape for surgical residents to discover rural medicine and develop the skills necessary to practice anywhere in the world.



*Nichole Broden, MD*



*Hannah Wild, MD*



*Kaleigh Stabenau, MD*

Anne Litle  
Brooke Logan  
Shannon Long  
Dana S. Lund  
Kathryn A. Lysinger  
Dwight & Maggie MacKay  
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 Continued on page 12

# Hope for All: The McMaster Family

"I did all the right things – no caffeine, no cold cuts, no unpasteurized cheese, no hot tubs", said Tylee McMaster.

Like so many mothers, Tylee remembers spending much of her pregnancy worrying about the well-being of her children. For her and her husband, Ben, learning that they were expecting twins was a surprise during their first ultrasound. Tylee, who was head coach of a high school softball team at the time, often found herself pacing along the third base line, turning her belly away from each swing, worried a foul ball would come for her stomach. In the car, she focused on her seatbelt placement, fixated on the potential effects of a sudden wreck.

On August 7, 2023, at 37 weeks and 3 days, Tylee and Ben arrived at the Billings Clinic Family Birth Center for her scheduled C-section. Relief came over them when their two beautiful children, Baker and Briar, were born. Right then, it seemed everything would be all right, and after a few days of recovering, the family went home. But just one day later, at the newborns' scheduled first checkup, Baker was flagged with an elevated immunoreactive trypsinogen (IRT) level. It was so high that medical staff thought it might be a mistake. IRT is a protein-based pancreatic proenzyme that has an important role in protein digestion in humans. Its levels are measured as part of a screening that can detect cystic fibrosis in newborns. Baker mostly slept through further testing,



which involved multiple needle sticks, and earned his nickname, "Bulletproof Baker."

The family soon received the difficult news that 8-day-old Baker had cystic fibrosis (CF). A disease with no current cure, CF is a genetic disease that causes mucus build-up in the lungs and affects other organs like the pancreas – which can make it difficult for patients to gain or manage weight. Tylee said it was toughest in the moments and days following the diagnosis. The initial uncertainty left her feeling overwhelmed, but the support and positive energy from family, friends and Billings Clinic staff helped her through.

As a special education teacher, Tylee understands the importance of clear and empathetic language when communicating with families in difficult times and on delicate subjects. She was able to recognize and appreciate those qualities in Billings Clinic staff from the very beginning.

She extends endless thanks to board-certified pediatric pulmonologist, Jerimiah Lysinger, MD, at Billings Clinic, and his staff for all the support and love they provided amid tremendous uncertainty, and further thanks social services care manager, Bobbie Thurston for her efforts in connecting her family with the Billings Clinic Foundation Piggy Bank fund, which provided helpful financial assistance for the family during their time of need. The funds, which are given to the Foundation by generous

supporters and donors, helped Tylee's family pay their mortgage at a time when money was tight due to an onslaught of medical bills.

Additionally, the family has received gift cards, funds for groceries, formula, and other necessary supplies.

Baker is now five months old, and there is lots of hope. Medical experts believe we may be within ten years of a cure for CF. The McMaster family continues to request prayers, specifically for the healing of Baker's pancreas.

We hope to continue to give support and assistance to as many families like Tylee's as possible to make their loved one's care journey easier in tough times.



To Billings Clinic,

Thank you for allotting such a generous financial contribution to our family with the guidance of Bobbie Thurston's assistance. We are so grateful for her and everyone we have met from Billings Clinic. I am writing to you today to express our family needs this new year. We quickly jumped from a family of 2 to a family of 4 with a large home mortgage all in the same month. It was our biggest blessing to ever happen - but also became quickly overwhelming. We were overjoyed but very surprised when our first ultrasound showed us we would be having twins! We thought that was the last surprise we would be receiving in this new title of parenting... but our little Bulletproof Baker was diagnosed at 8 days old with cystic fibrosis.

With the surge of medical needs and the urgency of care our son unexpectedly required - it left my husband and I worried for our ability to provide for our babies. As a special education teacher with an unpaid maternity leave, we were already playing catch up without all of the medical bills. With the support given to us, we will be able to confidently support the needs of our babies, while also taking the financial stress off our shoulders. The McMaster family would like to express just how grateful we are for this wonderful opportunity, and we hope we are able to convey just how big of a blessing this gift is. Thank you so much for your time and God bless.

Respectfully,

Tylee McMaster

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Gary & Jahna Cameron  
Cerner Corporation  
Sherwood Christensen  
Keith D. Cook  
Corporate Air  
Frank & Kathy Cross  
Crothall Healthcare, Inc.  
Estate of Curtis Cummings  
John & Claudia Decker / Briggs Distributing Co, Inc  
Dick Anderson Construction  
William M. Dimich Family  
Jim, Heidi & Mara Duncan  
Edwards Jet Center  
ExxonMobil  
Estate of Mary Gay Fisher  
Foundation for Healthy Montanans

Gainan's Midtown Flowers  
Drs. Randy & Lee Gibb  
Dr. Christopher & Amber Goulet  
Graybar  
Dr. Paul Grmoljez & Alice Gordon  
Hardy Construction Co  
Ray & Nonie Harrison  
Hayes Locums  
John & Pete Hedge  
Josh & Katie Hedge Family  
Dr. John & Rita Heizer  
Hitachi Foundation  
Terry & Mary K Housinger  
Brent & Cheryl Johnson  
Jones Construction, Inc.  
Mark Klein  
Lyle R. & Toril Knight  
Tony & Robyn Koessler / HBK Limited Partnership  
Stephen A. Kramer, MD  
Vince & Lousie Larsen  
Lone Mountain Production Company  
Tom & Donna Lowry/ Lowry Livestock  
Dr. Tersh & Jane McCracken  
MDU Resources Group / MDU Resources Foundation  
Midland Implement Co, Inc  
Midland Printing Co  
Dr. Scott & Tamra Millikan  
Montague's Jewelers  
Montana Health Research & Education Foundation  
Montana Mental Health Trust  
Dr. Trudie E. Muir & Mr. Rick Woodland  
Muscular Dystrophy Association, Inc.  
NorthWestern nergy, LLC  
PacificSource Health Plans  
Personal Sanitizing Solutions

Pierce Flooring & Design  
Pamela Purcell  
Dr. W. Thomas Purcell  
George & Patti Selover / Selover Buick  
Ray & Juni Clark / Riversage Billings Inn  
Donald & Carol Roberts  
Ronald McDonald House Charities of Montana Golf Tournament  
Sanderson Stewart  
SCL Health  
Drs. Clint & Nadine Seger  
Sibanye Stillwater  
Patricia Sorenson  
Townsquare Media  
Dr. Donald I. Twito  
UBS Financial Services  
Bill & Mary Underriner / Underriner Motors  
US Bank  
Vemco, Inc.  
Western Security Bank  
Whedon Cancer Detection Foundation  
Estate of Tom & Amoretta Wilkins  
Kent & Pam Williams  
The Wilmouth Family  
John F. & Carol Woodmansey  
Wyo-Ben, Inc.  
Yellowstone Electric Co

## Copper

A & H Turf & Specialties, Inc  
Eric & Dale Anderson  
AstraZeneca  
Ballard Petroleum  
Bauer Construction, Inc.  
Bennion Lambourne Orthodontics  
Billings American Legion Baseball  
Billings Clearing House Association  
Biogen  
Broad Reach Power  
David & Jinx Brown  
Brown Law Firm, P.C.

Dr. & Mrs. Roger W. Bush  
Lu & Jack Byrd  
CB1 Collections  
Brian & Amy Cebull  
City Brew  
Clark Marten Photography  
Cloud Peak Energy Resources, LLC  
Bill & Vicki Coffee  
Dr. Patricia J. Coon & Robert Organ  
Virginia L. Cox  
Dr. Barbara & John Curry  
Joanne Dodd  
EBMS  
Dr. Scott & Jennifer Ellner  
Empire Roofing, Inc.  
Robert & Marni Espinoza  
FirstMark Construction  
Mike & Jill Follett  
FORVIS  
Liz & Bill Fulton  
Kyle & Jacqie Gee  
GN Hearing Care Corporation  
Goldsmith Gallery Jewelers  
Mitch & Mary Goplen  
Jack & Patti Grundhofer / John F. Grundhofer Charitable Foundation  
Julie K. Hafner  
Healthcare Outsourcing Network, LLC  
HealthLinkNow Inc.  
Dr. Donald & Georgia Hicks  
Homer A. & Mildred S. Scott Foundation  
Theresa J. Jenkins  
Diane Boyer Jerhoff / Martin & Mary L. Boyer Foundation  
John R. Ligon Revocable Living Trust  
Johnson Controls, Inc.  
Kampgrounds of America, Inc.  
Dr. Marvin & Judy Kastrop / Wentex, LLC

Continued on page 14

Paul & Kathy Kelker  
Julie Kelso  
Adam & Kevin Kimmet  
Dr. James & Sally Knostman  
Gareld & Barbara Krieg  
Langlas & Associates, Inc.  
Dave & Gini Langlas  
Dr. Jeffrey Lindenbaum & Dr. Joan Sorenson  
Dianna Linder  
Ray & Catherine Littler  
Logan Health  
Estate of Maxine L. Luckie  
Marjorie Lunde  
Marsh McLennan Agency  
Martel Construction, Inc.  
Clayton H. & Joan McCracken  
MedData  
Medtronic  
Melvin & Lois Hoiness Foundation

Providence Health & Services  
Spike & Ginnie Pueringer  
Mark & Christine Randak  
Kenneth & Virginia Reed  
Drs. Gordon & Jamie Riha  
Rocky Mountain College  
William P. & Emily C. Roscoe  
Dr. Mark & Regan Rumans  
Roger & Susan Santala  
Mike & Cara Schaer  
Stephan & Maria Schaerrer / Pishkun LLC  
John & Nicole Schallenkamp  
Dr. Dennis & Karen Schreffler  
Rob & Nancy Schultz  
Jim & Christine Scott  
Lynette Scott

Michael & Angie Wentzell  
Peggy & Steve Wharton  
Paul & Betty Whiting  
Williams Plumbing, Heating & Utilities Inc

**Chrome**

Anonymous  
Anonymous  
Anonymous  
Anonymous  
Air Controls Billings, Inc.  
Mrs. Edna R. Allen  
Altana Federal Credit Union  
American Board of Internal Medicine  
American Medical Association  
Archie Cochrane Motors  
Arthur J. Gallagher & Co.  
The ASCO Foundation

Everett & Ruth Bumgarner  
Drs. James Burke & Natalie Bohlmann  
Larry Campodonico, MD  
Doug & Karla Carr  
The Honorable Richard F. Cebull & Linda K. Cebull  
Cellular Plus on Shiloh Road  
CityServiceValcon  
Neil & Julie Clark  
Coca Cola Bottling Company High Country  
Cody Lions Club  
C. M. & Virginia Coffee  
Compassus Hospice  
Dick & Cheri Cox  
Jackson L. Craig PA  
Clay & Lynne Cummins  
CutisCare, LLC  
D.A. Davidson & Co.  
Davidson Designs  
Kathleen Davis, MD  
Bob & Shari Dayton  
Deaconess Care Corporation  
Walter & Carol Degnan  
Dr. Eugen Dolan & Marietta Reviczky-Dolan  
DOWL HKM  
Kee Dunning & Stacy Stellflug  
Eide Bailly, LLP  
Enterasys Networks  
Equitable Variable Life Insurance Co  
Walter & Susan Fairfax  
Felt, Martin, Frazier & Weldon, PC  
Fidelity Charitable Gift Fund  
Fireplace Center  
First Interstate Bank Heights  
Kellee & Ron Fisk  
Sandy & Terry Fladmo  
Foundation for Community Vitality  
Fraternal Order of Eagles Aerie #176  
Garden Avenue Properties, LLC  
General Distributing Company  
GlaxoSmithKline  
Dr. James & Peggy Good  
Dr. Thomas & Beverly Gormley  
John & Mary Beth Gregory  
Guidant-Vascular Intervention  
Jim & Janet Haar  
Hancock Enterprises

Ronald & Sandy Haugan  
Clara Hensley  
Wayne & Traci Hirsch  
Jerry & Helga Horn  
Dr. Robin & Andrea Horrell  
Doug & Nancy Iversen  
J. R. Expressions  
Henrietta V. Johnstone  
Dr. Phillip S. Key & Donna T. McCool  
Drs. Lawrence & Karen Klee  
KULR-8 Television  
Steve & Missy Langlas  
Ellen & Orion Layton  
Craig & Pamela Lee  
Lowe's Home Improvement Warehouse of Billings  
Luff Family Fund  
MacArthur Company  
Mailing Technical Services, Inc  
McKesson Corporation/Regent  
McKesson Pharmaceuticals  
LeAnn Larsen Melzer  
Metra Park  
Grace Meyers  
John & Catherine Michunovich / John G. Michunovich Trust  
Harry Miller  
Joann F. Miller  
Peter Mitchell & Elaine Brown  
Dr. Virginia K. Mohl & Mr. Gregory Mohl  
Montana State University Billings  
Sandy & Rob Morse  
Dan & Sheri Muller  
Nefsy Foundation  
Gary & Marsha Nelson  
Newman Restoration & Cleaning  
Jennifer & Jorge Nieva  
NorPac Sheet Metal, Inc.  
Jase & Margaret Ann Norsworthy  
Dr. Ann B. Oglesby  
Amberly Pahut & Jared Maloney  
Party Time Plus  
Peterson Quality Office Products  
Pinion Global  
Pizza Hut Restaurants  
Nick E. & Francias A. Poulos  
Power Control Products, Inc.  
PPL Montana, LLC  
Dr. Edward & Louise Randak

RCCH HealthCare Partners  
Arnold & Evelyn Reed  
Renaissance Charitable Foundation  
Ronni & Mark Restad  
RiverStone Health  
Jim & Kitty Routson  
Bill & Laverne Royer  
Estate of John F. Sawyers  
LeVon & Dolly Schlenz  
Julie Scott Rose  
Dr. Mark Sheiko & Dr. Marian Kummer  
John & Karen Shelhamer  
Hannah & John Shirkey  
Roxanne Simpson  
Smith Barney  
Dr. & Mrs. Jeffrey K. Smith  
Laurie L. Smith  
Spark R & D  
The Splitboard Binding Company  
Randy Spear & Janice Munsell  
St. John's United Home Health & Hospice  
Star Service, Inc.  
Erin E. Stevens, MD  
Stillwater Billings Clinic  
Strategic Retirement Plans  
Sysco Food Services of Montana  
TenderNest Assisted Living  
Treacy Foundation  
Tracy Troutman  
United Properties, Inc.  
University of Wyoming  
Larry & Shelley Van Atta  
Dr. & Mrs. C. Dale Vermillion  
Wagner's Mechanical, Inc.  
Elva Wetzel  
Brock & Kathy Whittenberger  
Kathy Wilkinson  
Marvin & Kay Will  
Dr. Michael C. Willis  
Rodger Wilson  
World Class Travel  
Wyeth Pharmaceuticals  
Yellowstone Bank – Shiloh  
Yellowstone Group at Morgan Stanley  
Henry Young



Becky Melzer  
Ric Melzer  
Drs. Robert & Linda Merchant  
The Military Order of the Devil Dogs, Inc.  
Montana Grand Chapter Order of the Eastern Star  
Montana Health Federal Credit Union  
Dr. Michael & Sally Morone  
Mountain Medical Group, Inc.  
Norwest Bank  
NXC Imaging  
Drs. Tom & Sandy Olson  
Osteo1  
Paisley Foundation  
Paul & Anna White Family Charitable Trust  
Phillips 66 Billings Refinery  
Prestige Toyota  
Connie & Norman Prewitt

Shell Oil Company Foundation Matching Gifts  
Estate of Irene Shorb  
SIEMENS Medical Solutions USA  
Anton Sir  
Ron & Karin Smith  
Tony & Christina Soueidi  
Spectrum Business Enterprise Solutions  
Ralph & Tancy Spence  
Steinbeck, LLC  
Chris Stevens & Family  
SuperValu – Billings Dist. Center  
Richard Tangel & Diane Manus  
Teva  
Neuroscience, Inc  
Horace D. & Mary L. Todd  
TruBridg  
US WEST Foundation  
W.H. Champion Oil Properties  
Weave Industries

Clyde Aspevig & Carol Guzman  
Astra Merck  
David & Louise Auer  
Avior Group, LLC  
Baker Transfer & Storage Co  
Craig & Darcy Bartholomew  
Beartooth Billings Clinic  
Big Sky Economic Development  
Billings Clinic General Surgery Department  
Billings Junior Woman's Club  
Billings MRI Center  
Bobbie & Al Blain / AJ Blain Foundation  
Boston Scientific  
Dr. Justin & Nicole Bottsford-Miller  
Karen Boyles  
Brosovich Family Foundation  
Dr. Dennistoun K. Brown

Clyde Aspevig & Carol Guzman  
Astra Merck  
David & Louise Auer  
Avior Group, LLC  
Baker Transfer & Storage Co  
Craig & Darcy Bartholomew  
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Billings Junior Woman's Club  
Billings MRI Center  
Bobbie & Al Blain / AJ Blain Foundation  
Boston Scientific  
Dr. Justin & Nicole Bottsford-Miller  
Karen Boyles  
Brosovich Family Foundation  
Dr. Dennistoun K. Brown



# Endowment Support

Endowment funds are vital to Billings Clinic's vision of being a national leader in providing the best clinical quality, patient safety, service and value to our patients. These funds provide a perpetual source of funding in support of clinical excellence, today and into the future. A named endowment fund at Billings Clinic is an excellent way to create a permanent legacy to support a program or department at Billings Clinic.

## *The following are established endowment funds at Billings Clinic Foundation.*

Eric K. & Dale S. Anderson Cancer Care Endowment

Jim & Jennifer Bennett Endowment

Aspen Meadows Endowment

Billings Clinic Volunteer Scholarship Endowment

Katie Bumgarner Juvenile Diabetes Endowment

Cancer Camp for Kids Endowment

Cancer Center Clinical Research Endowment

Cancer Center Integrative Medicine Endowment

Cancer Patient Assistance Endowment

Cancer Services Endowment

Joe & Lorrie Chenoweth Endowment

Betty Jeanne Christensen Memorial Endowment

Di Ann Clouse "Deez Nutz" Diabetes Endowment

Geoffrey Todd Corbin Memorial EMS Scholarship Endowment

Critical Care /Intensive Care Unit Endowment

Children's Diabetes Endowment

Diabetes/Endocrinology Endowment

Dialysis Endowment

Tammy J. Dickerson Endowment for Senior Care

Jim & Heidi Duncan Endowment

Joanne Dodd Nursing Leadership Scholarship Endowment

Emergency Charity Care Endowment

Employee Crisis Endowment

Friends of Nursing Endowment

Kyle & Jacquie Gee Pediatric Patient Assistance Endowment

Alice Gordon Nursing Leadership Endowment

Dr. Paul Grmoljez Surgical Services Endowment

Gary Haigh EMS Scholarship Endowment

Ray & Nonie Harrison Memorial Medical Endowment

Healing Environment Endowment

Heart Endowment

Heizer/Agnew Cardiac Services Endowment

Highest Priority Needs Endowment

Internal Medicine Endowment

Internal Medicine Residency Endowment

Brent & Cheryl Johnson Endowment

Konrad & Charlean Keller Oncology Endowment

Kelker's Kids Endowment

Gene & Dot Kolstad Endowment

Dr. Tom Lambert & Catherine McDonough Wellness Center Endowment

LeAnn Larsen Nursing Scholarship Endowment

Level 1 Trauma Center Endowment

Tom & Donna Lowry Endowment

Esther Maryott Scholarship Endowment

Gail Maryott Scholarship Endowment

McCracken Family Endowment

Greg & Eileen McDonald Endowment

Byron Metz for Diabetes Endowment

Ann Liechty Millikan Adoption Endowment

April Milroy Hope for Tomorrow Endowment

Charlie & Grace Meyers Endowment

Stan & Annie Moser Endowment

Mother Newborn Services Endowment

Robert & Penni Nance Endowment

Neonatal Intensive Care Unit Endowment

Neurosciences Endowment

Erral Grayson Nichols Memorial Endowment

Amberly A Pahut & Jared M Maloney Endowment

Patient Assistance Endowment

Pediatric Services Endowment

Pediatric Specialty Medicine Endowment

Perinatal Services Endowment

Gladys Phelps Endowment for Pet Therapy

Piggy Bank Endowment for Pediatric Patient Assistance

Primary Care Endowment

Psychiatric Services Endowment

Psychiatric Residency Endowment

Pulmonary & Critical Care Endowment

Dr. Edward & Louise Randak OB/GYN Endowment

Kenneth & Virginia Reed Endowment for Osteoporosis Research

Reger Family Endowment

Esther Darlene Bauer Ruckman Ever Loving Endowment

Saberhagen Family Endowment

SANE Endowment

Rod & Faith Schaffer Oncology Endowment

Larry & Marie Scharfe Endowment

Dennis & Karen Schreffler Scholarship Endowment

Mildred Sandall Scott Women's Wellness Endowment

Jimmie June Shaw Women's Wellness Endowment

Charles W. Sparboe Memorial & Robin C. Sparboe Endowment



Ben & Shirley Steele Healing Environment Endowment

Stockman Bank Rural Health Care Endowment

Stockman Bank Youth Mental Wellness Endowment

Norman & Mary Lou Sulenes Endowment for Neurosciences

Norman & Mary Lou Sulenes Endowment for Senior Services

Dr. Larry K. Tennyson Memorial Endowment

Bill & Mary Underriner Endowment

Urology Nursing Education Endowment

Lawrence & Shelley Van Atta Endowment for Cancer

Elaine Watkins Nursing Scholarship Endowment

Lorene Welch Atrium Endowment

Wentzell Education Endowment

Robert Whittenberger, MD, Memorial Oncology Endowment

Thomas & Amoretta Wilikins Endowment

Wilmouth Family Endowment

Marvin D. Will Memorial Endowment

# In Honor & Remembrance

A tribute or memorial gift honors the great importance of an individual or group has had on someone's life and furthers their legacy through supporting care excellence at Billings Clinic. These individual groups were honored with tribute or memorial gifts from July 1, 2022 through June 30, 2023.

## In Honor Of

Billings Clinic  
Doctors, Nurses  
and all Employees

Ronald Billstein

Cynthia Bredy

Jim Duncan

Haley Gasvoda

Dr. Christopher C.  
Goulet

Sandra L. Haugan

Dr. Sterling Hayward

Eva Herzog

Mary M. Hutchinson

Curtis Edward &  
Marian Morse Lees

Sean Lockhart

Kathryn A. Lysinger

Bryce McKenna

Nichole Mehling

Dr. Virginia K. Mohl

Gertrude Muir

Dr. Patricia M.  
Notario

Dr. Mark E. Randak

Elizabeth Robbins

Janisse Ruis

Rose Spaulding

Evin Zeigler

## In Memory Of

Kirsten Lund Algaard

Tony G. Banovich

Jamie Barnes

Robert Bessinger

Eddie Binstock

Warren D. Bowman

David Bredy

Curt Brockel

Samantha Cermak

Mark M.  
Chamberlain

Marvin Chamberlain

Peytyn Christensen

Alison Davis

Virginia V. Davis

Morgan & Helen  
Deneen

Tammy Dickerson

Natalie Dietrich

Tom & Betty Driscoll

Virginia W.  
Evangeline

Evelyn Everson

Carla Ferguson

Margie A. Fitch

Marilyn H. Floberg

Eric H. Forseth

Andreas Froutzis

Betty F. Gabel

Mark Gliko

Harvey "Jim" Gordon

Molly Hale

Zachariah J. Harry

Amanda Hartung

Diana S. Hill

Elaine F. Hine

Richard Hobbs

Bill & Louise Hodges

Mary Honaker

Mark Hooper

Nancy L. Horn

Vera Houston

Ryder Howie

Alene Huffman

William B. James

David L. Johnson

Marvin L. Johnson

Phyllis A. Johnson

Jim Johnson

Gordon T. Johnson

Lily Anne Kloppel

Donald R. Krause

Lori J. Lambert

Patricia K. &  
William D. Lamdin

Josie Larsh

John Linder

Nick Ludwig

Disa Mael Bank

Louis Mallan

Gavin J. Martin

Lil McBride

Clayton H.  
McCracken

Bill and Lois  
McKinley

Lois McKinley

Weston Mehling

Charles B. Metz

Helen Michelotti

Jeff Muus

Kelly Lynn Neault

Virginia Neault

James A. Nelson

Carol Neufeld

Kathy Novak

Lyle Orelup

Dr. Jeanne D.  
Pereles Ortiz

Jim Peck

David R. Pederson

Valerie Peters

Gladys Phelps

Rachel Pluhar

Jeff Reed

Sarah Repka

Doris Roberts

W. J. Roney

Wilhelm Ruff

John P. Sauer

Rudolph & Sarah  
Ann Schaff

Larry Scharfe

Alvin Swanson

James W.  
Van Arsdale

Eva Van Arsdale

Ty Vashus

Matt M. Vertin

Victor E. Wainscott

Marie Weber

William Weber

James A. Weber

Toni M. Weitman

Charles Wells

Leota Wells

Kay Will

Marvin Will

Gayle D. Winship

Wallace H. Winship

Gary M. Winship

Debbie Wortman

# A Lasting Legacy: Don & Marilyn Floberg's Legacy at Billings Clinic

Don and Marilyn Floberg's legacy as dynamic business leaders in real estate continues to resonate through the community. Their unwavering commitment to philanthropy, particularly in support of Billings Clinic, stands as a testament to their dedication to enhancing the well-being of their community.

The Floberg's embarked on a

journey that transformed them into influential figures in the real estate industry. Their collaborative efforts not only shaped a successful business but also laid the foundation for a tradition of giving back to the community that had supported them throughout their endeavors.

Marilyn Floberg's impact on Billings Clinic was particularly profound. Serving on the Billings Clinic Board of Directors from 1995 to 2004, she displayed visionary leadership and dedication. In 2001, Marilyn achieved a historic milestone, as she was elected as the first female Chair of the Board. Her tenure was marked by strategic decision-making and a commitment to the betterment of health care services in the region.

After nearly five decades of creating cherished memories with their six children, Don and Marilyn Floberg decided



*In May 2013, Don and Marilyn Floberg, longtime supporters of Billings Clinic, donated their stately, historic home located at 1002 North 30th Street to Billings Clinic Foundation.*

to leave a lasting mark on Billings Clinic. In May 2013, the couple made a generous donation by contributing their historic home to the Billings Clinic Foundation. This act of philanthropy was not just a gift of bricks and mortar; it showcased their enduring commitment to the well-being of their community.

The Floberg House, now under the care of the Billings Clinic Foundation, serves as a gathering space for the Billings Clinic community, providing an engaging environment for various activities and events.

The dedication of the Floberg House to the philanthropic mission of the Billings Clinic Foundation ensures that Don and Marilyn's legacy will live on. The impact of their generosity will continue to resonate through the halls of Billings Clinic, fostering a tradition of philanthropy that inspires others to follow in their footsteps.

# Physician Alumni Association

The Billings Clinic Physician Alumni Association is a group of tenured and/or retired physicians who have greatly impacted Billings Clinic. In grateful recognition:

Dr. Hewes Agnew

Dr. John Blodgett

Dr. Tyler Bradford

Dr. Dean Bruschwein

Dr. John R. Burg

Dr. Larry Campodonico

Dr. Patricia J. Coon

Dr. Gordon L. Cox

Dr. Barbara A. Curry

Dr. Kathleen C. Davis

Dr. Walter C. Degnan

Dr. John G. Denegre

Dr. Eugen Dolan

Dr. Dale Emery

Dr. Mary D. Gaddy

Dr. Daniel L. Gall

Dr. James F. Girolami

Dr. James S. Good

Dr. Patricia Grantham

Dr. John R. Gregory

Dr. Donald A. Grewell

Dr. Phillip E. Griffin, Jr.

Dr. Paul F. Grmoljez

Dr. Fred E. Gunville

Dr. Donald L. Harr

Dr. James R. Harris

Dr. Lawrence Hemmer

Dr. Don Hicks

Dr. Gene V. Holden

Dr. Terry A. Housinger

Dr. Willard J. Hull

Dr. Robert N. Hurd

Dr. Lucinda Husby

Dr. Paul Kelker

Dr. James E. King

Dr. Lawrence Klee

Dr. Gail A. Kleman

Dr. James D. Knostman

Dr. Stephen A. Kramer

Dr. David Lehnherr

Dr. Tersh McCracken

Dr. Robert W. McDermott, Jr.

Dr. Richard B. Melzer

Dr. J. Scott Millikan

Dr. Virginia K. Mohl

Dr. Dennis O'Brien

Dr. Tom Olson

Dr. Jose Ortiz

Dr. William Peters

Dr. Dale M. Peterson

Dr. Bruce C. Pinkerton

Dr. Robert Pueringer

Dr. Mark E. Randak

Dr. Albert C. Reynaud

Dr. Martha L. Rhoades

Dr. Joseph D. Rich

Dr. R. James Rollins

Dr. Julie Johnson

Dr. Roger G. Santala

Dr. Mark Sheiko

Dr. Marian Kummer

Dr. Samuel Sillitti

Dr. Ronald H. Smith

Dr. H. David Sorensen

Dr. Richard Stanich

Dr. Robert E. Tompkins

Dr. C. Dale Vermillion

Dr. Daniel Weaver

Dr. Brock P.  
Whittenberger

Dr. Robert J. Wilmouth

Dr. Charles Wittnam

Dr. Robert C. Wood

Dr. David B. Yelvington

Dr. James Young

Dr. Robert M. Zirpoli



# Proud to Be Physician-Led: In Recognition of Dr. Robert Hurd



Born and raised in Sidney, Montana, Dr. Robert Hurd graduated from St. Louis University Medical School. During his surgical residency at the University of Colorado, he had the privilege of training under the

guidance of renowned transplant surgeon Dr. Thomas Starzl, as well as esteemed leaders and pioneers in trauma care, Dr. Ben Eiseman and Dr. Eugene Moore.

In 1980, Dr. Hurd joined Billings Clinic as a general surgeon, where he embarked on a remarkable journey, serving in various leadership roles. Notably, he held positions such as the Director of Trauma from 1989 to 2012, Department Chair of General Surgery, and Division Chief. Dr. Hurd's visionary leadership and surgical expertise played a pivotal role in advancing Billings Clinic. After a dedicated tenure, Dr. Hurd retired from Billings Clinic General Surgery in 2017, only to return to work at Wound Care at Billings Clinic in 2019.

Beyond his accomplishments in the operating room, Dr. Hurd has been a longtime supporter of the Billings Clinic Foundation. As the Billings Clinic Foundation Board Chair from 2014 to 2016, he led the successful completion of the Billings Clinic Foundation Expansion and Renovation Campaign. This initiative raised over \$10 million for infrastructure renovations. Additionally, Dr. Hurd played a role in advancing philanthropic efforts to secure funding for internal medicine and psychiatry residency programs. His commitment goes beyond words, as he actively participates in fundraising initiatives, including serving as

the 2011 Billings Clinic Classic Chair and participating in Classic golf tournaments each summer.

Dr. Hurd's continued involvement as a Foundation Board Member has been marked by exemplary leadership, where he shares his time, influence, and financial support. His valuable insights, gained from his experience as the former Director of Trauma, have been instrumental in the trajectory of patient care at Billings Clinic and becoming Level I Trauma Center designation.

In recognition of Dr. Hurd's distinguished support and leadership, we extend our heartfelt gratitude. His unwavering dedication has left a mark on the Billings Clinic community, and we are grateful to have him as an integral part of our health care family.



# Leadership

## Billings Clinic Foundation Board of Directors



**Amy Cebull**  
*Chair*



**Karen McComish**  
*Vice Chair*



**Gordon Riha, MD**  
*Treasurer*



**Patricia Agnew**  
*Secretary*



**Christy Baxter, RN**



**Bobbi Blain**



**Keith Cook**



**Jim Duncan**  
*President*



**John Edwards**



**Mitch Goplen**



**Robert Hurd, MD**



**Kathy Kelker, EdD**



**Rudi Marten**



**Eileen McDonald**



**Michelle Pierson, MD**



**Clint Seger, MD**  
*CEO*



**Michael Tennant**

## Billings Clinic Board of Directors



**Craig Bartholomew**  
*Chair*



**Kim Trostel, MD**  
*Vice Chair*



**Wayne Hirsch**  
*Treasurer*



**Amy Cebull**



**Keith Cook**



**Heidi Duncan, MD**



**John Edwards**



**Alice Gordon**



**Eileen McDonald**



**Clint Seger, MD**  
*CEO*

## Billings Clinic Foundation Staff



**Jim Duncan**  
*President*



**Nichole Mehling**  
*Executive Director*



**Dianna Linder**  
*Vice President  
Special Projects –  
Billings Clinic*



**Beth Bales**  
*Grant Manager*



**Lexie Bloyder**  
*Marketing and  
Development  
Event Project  
Strategist*



**Danielle Campanella**  
*Philanthropic  
Advisor,  
Annual Fund*



**Patsy Rettig**  
*Administrative  
Assistant*



**Graham Scott**  
*Philanthropic  
Advisor,  
Major Gifts*





2917 Tenth Avenue North  
 PO Box 31031  
 Billings, MT 59107-1031  
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[billingsclinic.com/foundation](http://billingsclinic.com/foundation)

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# Save the Dates for the 2024 Classic!



- Riverside Golf Tournament, Bozeman, MT – **August 5**
- Powder Horn Golf Tournament, Sheridan, WY – **August 7**
- Hilands Golf Tournaments, Billings, MT – **August 12**
- Laurel Women's Golf Tournament, Laurel, MT – **August 14**
- Laurel Open Golf Tournament, Laurel, MT – **August 16**
- Classic Party at Henry's Garage, Billings, MT – **August 24**

August 2024						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31



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