

Internal Medicine
Residents from the first
two classes will complete their
residency training in 2017 and 2018.



Billings Clinic
Foundation

Forging a
Bold Future
Philanthropy Report

*The future belongs to those who
believe in the beauty of their dreams.*

Eleanor Roosevelt

A Message to Our *Donors*

Once again health care is at a crossroads of great change. Caring for patients, especially those with serious chronic conditions, is requiring a new paradigm in the way we deliver care. As the baby boomer generation ages, access to health care, especially in rural regions such as ours, is becoming an even greater concern. And the need to form strong collaborative partnerships to achieve best in nation clinical quality, patient safety, service and value for patients living within our vast service area will gain even greater importance.

Billings Clinic strives to address these vital needs in a measured and balanced approach. Strong philanthropic partnerships are crucial to our organization as we **boldly** address today's complex challenges. Your investment in our organization through your generosity is making a transformative difference in the lives of the patients we serve. From helping us build state-of-the-art facilities, to supporting the training of critically needed primary care physicians, to giving a family the resources they need to care for their child with cancer, your gift is making a true difference.

Thank you for believing in our vision and helping Billings Clinic move past geographical barriers to be at the national forefront of health care excellence.



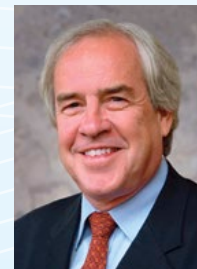
Bob Hurd, MD
Chair
Billings Clinic
Foundation
Board of Directors



Jim Duncan
President
Billings Clinic
Foundation



David Brown
Chair
Billings Clinic
Board of Directors



Nick Wolter, MD
CEO
Billings Clinic



Photo: Billings Gazette

Hundreds gather in the Commons for the announcement of the first of three grants the Helmsley Charitable Trust has given in support of the Billings Clinic Internal Medicine Residency. The Trust's Rural Healthcare Program funds innovative projects that use information technologies to connect rural patients to emergency medical care, brings the latest medical therapies to patients in remote areas, provides state-of-the-art training for rural hospitals and EMS personnel, and fosters incentives for health care personnel to train and serve in rural areas. The program awards grants in the upper Midwest states of North Dakota, South Dakota, Nebraska, Wyoming, Minnesota, Iowa and Montana.

Forging a **Bold Future**

Celebrating a transformational partnership with the Helmsley Charitable Trust

In 2014, Billings Clinic took a **bold** step forward to address our region's shortage of primary care physicians by starting the first Internal Medicine Residency training program in Montana and Wyoming. Of great concern was the fact Montana, northern Wyoming and the western Dakotas ranked at the very bottom of the nation for patient access to primary care physicians. Of Montana's 56 counties, 40 are federally designated Health Professional Shortage Areas. Nine of our Montana counties have no doctors, and over 200,000 Wyoming residents are without adequate access to a primary care physician.

To build and launch an academic medical program of this caliber was a monumental undertaking. We realized from the beginning that significant philanthropic support would be vital to achieving the challenging and complex goal of increasing access to high-quality, evidence-based health care for every resident in our vast rural service area. **When looking for a philanthropic partner, Billings Clinic turned to one of the most progressive and innovative grantmakers in the field of rural health care in our nation, the Leona M. and Harry B. Helmsley Charitable Trust.**



Walter Panzirez, Trustee for the Helmsley Charitable Trust, makes the exciting announcement to a full house of grateful Billings Clinic employees and supporters.

In 2009, the Helmsley Charitable Trust created its Rural Healthcare Program, which focuses on the most medically underserved area in the U.S., the upper Midwest. They recognized the geographic isolation and severe shortage of qualified health care providers required novel solutions. The Trust's significant resources and rigorous, results-oriented approach are making a transformative difference in improving access to quality care in our rural region.



Internal Medicine residents celebrate with Helmsley Charitable Trust Trustee Walter Panzirez and Shelley Stingley, Program Director of the Rural Healthcare Program.

Billings Clinic is grateful for the crucial investment of over \$5.9 million from the Helmsley Charitable Trust to the Internal Medicine Residency training program. Funding will be used to create the Helmsley Simulation Laboratory and Medical Education Center at Billings Clinic, support the training of internal medicine residents in rural settings and provide support for additional residency training opportunities and scholarly activities that improve rural physician retention. We deeply appreciate not only the significant financial support of the Trust, but the in-depth expertise and committed stewardship that accompanies their gift – a true transformative partnership.



"Words cannot begin to describe the far-reaching influence a gift of this magnitude has on Billings Clinic. The capital and programming needs our organization faces every year is daunting. Mr. Metzger's visionary bequest will help fund excellence at Billings Clinic for generations to come. What an amazing legacy for our community."

Jim Duncan, President, Billings Clinic Foundation

Honoring the Lasting Legacy of *Paul Metzger*

Philanthropist, farmer, investor, and family man, Paul Metzger lived his life in a quiet and unassuming manner. With a twinkle in his eye and a gentle smile, he was known to be a caring man of great dignity and humble charm. Never were these simple truths more evident than when his final wishes were made known to Billings Clinic and St. Vincent Healthcare. Paul left the vast majority of his estate, valued at \$38 million dollars, to be divided equally between the two organizations.

This overwhelmingly generous bequest is the single largest donation ever received by Billings Clinic Foundation. To ensure Paul's legacy will be available for generations to come, the Billings Clinic Foundation Board of Directors made the decision to designate his transformational gift for endowment. The corpus of the original gift will never be spent; it will be invested, and interest earnings will be used for a multitude of needs across our organization in perpetuity.

Paul's prosperity came from a lifetime of hard work, modest living and wise decision-making. He was born in Laurel, Montana, on June 29, 1916, to Louis and Nora Metzger, who homesteaded land south of the Yellowstone River between Billings and Laurel. His family lived simply and enjoyed few extravagances. Hauling water to the home was a daily childhood responsibility for Paul and his sister Grace. The Metzger family never had electricity in their original home, and it wasn't until the early 1950s, when Paul bought an adjoining farm, that he enjoyed such luxury.

Paul attended school through the eighth grade, when his formal education gave way to learning the ways of farming. A student of modern farming like his father before him, Paul was not afraid to experiment with different crops, but wheat farming was his mainstay. He eventually purchased and greatly expanded the family operation, finally selling it in the mid-70s when he retired. Paul's wife Marie preceded him in death in 1992.

An astute investor all his life, Paul looked forward to investing a portion of each year's profit into publicly traded companies on the stock exchange. His business acumen was legendary at DA Davidson, where he was a member of their office family from the first week the office opened in 1972. Always the gentlemen, Paul dressed immaculately in a suit, tie and hat for his daily visit to the office.

Paul Metzger passed away in May of 2014. His transformational estate gift represents his commitment to our community and the faith he had in those directing our health care. Through his generous spirit and thoughtful planning, he established a lasting legacy helping to ensure the **future** health and well-being of a community he loved.



A surgical team operates in one of 13 new state-of-the-art Operating Rooms at Billings Clinic, which incorporates some of the most advanced operating technology in the world. Three years in the planning, this \$13.2 million project kept patient safety and high quality care at the forefront of every decision. The renovation and expansion of the entire perioperative experience took more than two years to complete.

Taking **Bold** Steps Forward

Bringing together award-winning care and innovative health care design

Addressing the current and **future** health care needs of our region is critical in the strategic planning of our community-governed organization. Opportunities are abundant as evolving care practices combined with new technology and treatments make this an exciting time in health care. Balancing these opportunities with today's challenges in health care finance and the fiscal uncertainty that accompanies major health care reform is a major focus of our Board of Directors. Their commitment, above all, is to what is best for our patients and the health and well-being of our region.

In 2011, Billings Clinic's Board of Directors made the **bold** decision to invest in much-needed facility improvements that would have a far-reaching impact on patient care for generations to come. Knowing it was virtually impossible to fund these significant capital improvements out of earned income or borrowing alone, Billings Clinic turned to the Foundation to help turn dreams into reality. It was a call to action the Billings Clinic Foundation Board of Directors whole-heartedly embraced.

The Billings Clinic Expansion and Renovation Campaign was launched with a goal of \$9 million. An extraordinarily generous group of visionary individuals, foundations and businesses have partnered with us to achieve remarkable results. Bringing together the fundraising power of the Classic and the generosity of our donors, Billings Clinic Foundation has raised over \$10 million dollars toward these transformational projects. The final results are awe-inspiring, combining evidence-based design with advanced technology in creating world-class facilities for our patients and their families.

Billings Clinic Facilities Expansion and Renovation Campaign

- Building of the John R. Burg MD Cardiac Center
- Building of a new Intensive Care Unit
- Major expansion and renovation of the Operating Rooms
- Building of a new Cardiovascular Unit
- Building of the Reger Family Center for Breast Health
- Expansion of the Family Birth Center and Neonatal Intensive Care Unit
- Expansion of the Laboratory
- Renovation and expansion of the Clinic
- Building of the Bob & Penni Nance Pediatric Unit



Reger Family Center for Breast Health lobby



Bob & Penni Nance Pediatric Unit nursing station



"Philanthropy is a critical cornerstone to achieve our vision of being best in nation for clinical quality, patient safety, service and value. The generosity of our donors is helping us to transform the patient experience, and we are humbled by the trust you have placed in our organization."

Nicholas Wolter, MD, Chief Executive Officer, Billings Clinic



Photo: Casey Page, Billings Gazette

The Billings Clinic *Expansion* and *Renovation* Campaign

The following listing of donors represents support from generous individuals, families, businesses, corporations and foundations that have made gifts and pledges to the Billings Clinic Expansion and Renovation Campaign through March 15, 2016. Please know every dollar you gave, and may still be giving through your generous pledges, will touch the lives of our patients and their families for generations to come.

Visionary

Dr. John & Patricia Burg
Bob & Penni Nance
Charles M. Bair
Memorial Trust
Steve & Debbie
Reger Family

Humanitarian

W.W. & Marilyn Ballard

Philanthropist

Anonymous
Dave & Lu[†]
Schaenen
Sparboe Family

Innovator

First Interstate Bank &
First Interstate
BancSystem
Foundation

Stephen A.
Kramer, MD

Lorene W. & William F.
Welch Foundation

Piedmont Trust
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& Denny Menholt
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Patricia Sorenson

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Hardy
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Drs. Lawrence & Karen
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Drs. George & Crystal
Knight

Jack Lawson

Ric & Becky Melzer

Drs. Robert & Linda
Merchant

Dorothy J. Metz

Chris Stevens & Family

Erin E. Stevens, MD

Kent & Pam Williams

“The newly constructed ICU is a healing environment combining greater space for family-centered care with cutting-edge technology. The structure enables patients, families, nurses, physicians, pharmacists, nutritionists, nursing assistants, clergy, and housekeeping, as well as respiratory, occupational, speech and physical therapists to work in a cooperative fashion for the full recovery of the individual.”

Spike Pueringer, MD, FCCP, FACP
Department of Pulmonary, Critical Care & Sleep Medicine

“The new John R. Burg MD Cardiac Center allows us to provide world class care in a beautiful, healing environment. I always knew I had an excellent team of colleagues and staff. Now, with all aspects of cardiac care together in the same physical space, we have even greater coordination and communication in the care of our patients. My patients express this to me almost daily.”

Brian Rah, MD, FACC
Department Chair, Cardiovascular Services

Leader

Deborah Agnew, MD
Dave Bunkers*
Patricia J. Coon, MD & Robert Organ
Dr. Barbara Curry & Mr. John Curry
The Ferbers*
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Gavilon LLC
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Dr. Phillip S. Key & Donna T. McCool, in honor of Dr. Bob Wilmouth
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Kathleen Nordahl*
Justin*, Jessica* and Jayden Ott
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Clint & Nadine Seger
Dr. Brian L. & Alisha H. Starr
Rick & Karla Stauffer
Sue Tucker*

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Kathleen C. Davis, MD & Van Madden
Beth Degenhart
Kori Devries

Leslie Dietz*, in honor of Robert, Dolly & Ferrol “Jay” Mackenzie
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Gwen Gatzemeier*, in memory of Irving “Bud” Nelson
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Heather Gleason
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Justin & Chelsea Grinols
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Wayne & Traci Hirsch
Steve & Patti Hoerner* & Family
Barbara Holloway
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Denis & Marcia Hully*
Mary Hutchinson*
Bob Imhoff*
Doug & Nancy Iversen*, in memory of William Sanderson
Don & Mary Ellen James
Lorraine Jelle*

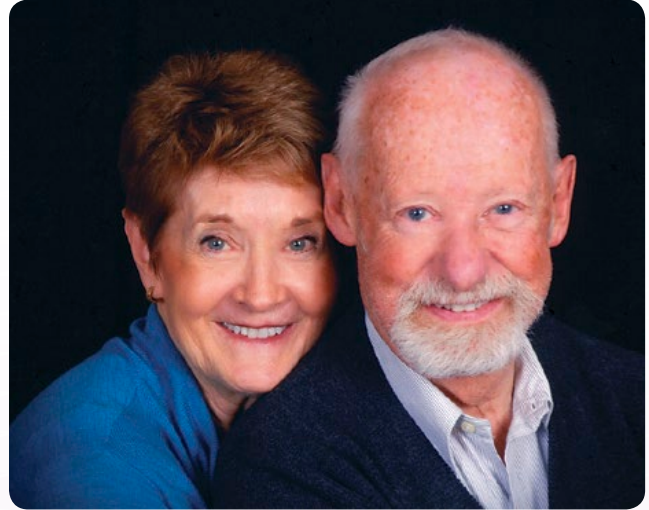
Caring for the *Hearts* of our Community

John R. Burg MD Cardiac Center

In 1973, Dr. John Burg had just finished his fellowship in cardiology at Oregon Health & Science University, one of the most innovative heart training programs in the country. Having been drawn to the practice of cardiology while a medical student at Ohio State University, Dr. Burg admired the finely honed diagnostic skills of his physician mentors. Without the sophisticated 3D imaging and array of laboratory testing available today, early cardiologists had to rely heavily on a patient's verbal recount of symptoms and a thorough physical examination. According to Dr. Burg, diagnoses were "made between our ears" with the aid of a stethoscope and the investigative skills of a great medical detective.

After finishing training, Dr. Burg turned his sights to Billings, Montana. Just a year earlier, history had been made at Deaconess Hospital when Montana's first open heart surgery was performed by Billings Clinic surgeon Dr. John Heizer. Until 1972, specialized heart care was nonexistent in our state. In fact, there was only one cardiac care unit between Seattle and Minneapolis, located in Boise, Idaho. Dr. Burg was eager for the opportunity to help build a heart program from the ground up. This was a true leap of faith for Dr. Burg and his partners, as there was no infrastructure in place to support specialized heart care.

The greatest motivating factor in Dr. Burg's decision to practice in Billings was the reputation, structure and collegiality of Billings Clinic. In his words, "their future was so bright." Billings Clinic had already established a track record for quality medical care, and when combined with the opportunity to engage in limited clinical research, it seemed the perfect fit. He admired the Mayo Clinic style group practice and was the 34th physician to join the clinic.



Dr. John and Patricia Burg

Dr. Burg and his early partners, Dr. Walter Degnan and Dr. H. David Sorenson, embraced the rapid advancements in their field, bringing new diagnostic and treatment methods to patients such as coronary artery angioplasty, echocardiography, nuclear cardiology and pacemaker technology. Dr. Burg spearheaded the development of the cardiac rehabilitation program at Billings Clinic, a critical aspect of healing for patients after a major cardiac event or surgery.

To honor the philanthropic legacy demonstrated by his parents and in gratitude to Billings Clinic, Dr. Burg, with the encouragement of his wife Pat, made a transformational gift to Billings Clinic. After a lifetime spent revitalizing hearts and lives, Dr. Burg's compassionate and caring spirit will continue to be appreciated by the thousands of cardiac patients who turn to Billings Clinic for their care. Just as the pioneering physicians of our heart program helped set the course for Billings Clinic today, Dr. Burg's gift will continue to allow Billings Clinic to move beyond our limitations and geographical barriers to place our health care at the forefront of innovative care.

“Our Cardiovascular Care Team is so appreciative to our donors who made the new Cardiovascular Unit possible. The spacious rooms and dedicated space for rehabilitation gives our patients a perfect place to recover from major heart surgery or a debilitating stroke. Thank you for making this possible.”

J. Scott Millikan, MD, FACS, FACC
Department Chair, Cardiac, Thoracic & Vascular Surgery

Rev. Doug Johnson*, in memory of the 20 children who died in Connecticut

Kathryn A. Johnson*

Royal & Norma Johnson Charitable Foundation

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Carol Keenan*, in memory of Al & Charlotte Schlenker

Claire Kenamore, MD, in memory of Joshua Tyree

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In honor of Semisi M. Kongaika*

Tina & Rob Laas

Tracey Laber*

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Chanda & Caitlyn Lavoie*

LeeAnn Lees*

Dianna Linder*

Joan Lose

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Denise Oliphant*

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Brent & Rebecca Peters*

Leah Poelma*, in honor of Val, Matt & Kaden Poelma

T. Poulsen*

Nancy Rahm*

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Terry & Patrick Sauer

In honor of Dr. Pat Sauer & Terry Sauer, RNC, BSN

Dr. Guy Schmidt

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John Selvig* and Debbie Marshall, in memory of Ian James Edmisten

Donna Sherburn*

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Tammy Sims*

Laurie Slavin*

Laurie L. Smith*

Peg & Gary Smith*

Arianne Snyder*, in honor of Maggie Susan Snyder

JoLynn Sommers*

Michael & Christine Stanish*, in memory of John Watne & John & Helen Stanish

Kathryn Stricker*

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Susan C. Thomas & Curt Kochner

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Kathy Wilkinson*

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Dr. & Mrs. Matthew Wolpoe

In memory of Theresa Wood*

Nikki H. Woods*

Pam Zinnecker*

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Laurie Benzel

Amy Bittner

Karyl & Joe Blaseg

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Kim Bosket

Cyndi Bowman

Carol Bramble

Jeannine Brant

Drs. Gary & Karen Breetz

Damien & Sarah Brockel

Stewart & Nichole Brown

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Terri Camp

Cheli “CeCe” Castro, in honor of Timoteo Castro

Roberta Chute

Jacqui Claus, in memory of Ruth Harden

Sherry L. Clutts

Peggy Conard

Lanette A. Cook

Roberta Cooley

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Sunday Crawford, in memory of Lonnie Richardson

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Scott & Angela Dupuis

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Kaja Duty

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Dianne M. Elliott

Victoria & Mick Ender

Brian Fiechtner

Dr. & Mrs. Steven Fischer

Lauri Fisher

Cheryl Fletcher, in memory of Emily Stansell

Gil & Sara Floyd

Sherrie Fuller-Benge

Lori Gauthier-Hart

Kara Gaylord

Renee Georgius

Dr. Katie Germany & Mr. Robert Germany

Jeff & Darci Giffin

Diane Gouine

Cheryl Grantham

Erin Gray

Michelle Guelff

Katherine F. Hagenston

Amanda Haithcox

Lisa Hansen

Carol Harwood

Meg, Doxey & Claire Hatch

Shelley Hayes, in memory of Colin Hayes and Marie Hansen

Heins Creative, Inc.

Caring For the Healthy *Future* of Our Community

Reger Family Center for Breast Health

In October of 2013, Billings Clinic opened its doors to the new Reger Family Center for Breast Health, advancing the availability of state-of-the-art technology while creating a beautiful breast center that will continue to serve future generations. Moved by their personal experiences with loved ones who have battled breast cancer, Steve and Debbie Reger desired to do something meaningful for others in our community. The Reger Family Center for Breast Health features tomosynthesis 3D technology and has made the entire patient experience more pleasant.

The new center fosters a feeling of ease and comfort. The waiting area features floor-to-ceiling windows, warm colors, a fireplace and nutrition bar. Private changing rooms offer warm robes in lieu of exam gowns and provide a direct entry into the mammography and tomosynthesis rooms. Private

patient consultation rooms allow radiologists and our Billings Clinic breast care nurse navigator a space to confidentially illustrate findings and visit with patients.

The Reger Family Center for Breast Health accommodates technology for ultrasounds of the breast and stereotactic biopsies. DEXA Scans, a superior technology for measuring bone health, are also performed in this soothing space. Another special feature of the center is the specialty boutique supplied with products and merchandise designed for women who have had a mastectomy.

Having daughters and granddaughters enhanced the Reger's desire to create a first class facility and provide the best technology for our community and region. We remain forever grateful to the Reger family for their investment which will continue the healing legacy of Billings Clinic for years to come.



Steve and Debbie Reger pictured with their grandchildren.

“We are thrilled to have the Bob & Penni Nance Pediatric Unit to care for our kids needing hospitalization. Our staff love having the proper technology and facilities that allow them to appropriately care for children from infants to adolescents. Our patients and families can’t get over the fun colors, lights, and media that make it seem more like a resort than a hospital.”

Michelle Pierson, MD
Department Chair, Pediatrics

“On behalf of our entire surgical team, I wish to thank our donors for their faith and generosity for our new state-of-the-art operating rooms at Billings Clinic. The patients are happy and comfortable. The surgeons and OR staff are thrilled to be working in such an outstanding space. And prospective surgeons are truly amazed on their pre-employment visits that this beautiful new environment is where they might be spending their surgical career.”

Robert Hurd, MD, FACS
Department of Surgery

Carol Highland-Fritz

Lynn Hilliard,
in honor of
Lucille and Lisa

Kristine D. Hissom,
in memory of
Larri Anderson

Casey & Tracy Hoen
Jeanne Holm

Joani Hope, in honor
of Cardiac Rehab
Patients

Patrick & Jan Hoy*

Just & Jamie Humphrey

Paula L. Jackson, in
memory of Wilbert &
Beatrice Tumberg

Kevin Jacobson

Karen Jamison

Tauna Jeffrey

Dr. Linda Johnson

Jennie Jones

Dr. Deborah Keenum &
Mr. Robert W.
Keenum

Diane Kersten

Becky & Matt Kiesow

McKenzie Kirsch,
in memory of
Candy Nelson

Susan Knox

Valgene Koll Pierce

Kodi Larson

The Layman Family,
in memory of
Alice Layman

Tere Lehman, in
memory of Frankie
and Steve McAtee

Jennifer Lindgren

Dot Lisk, in honor of
the wonderful
Radiation Oncology
staff at the Billings
Clinic Cancer Center

Drs. Courtney Lyle &
Herman Lyle

Teneka Mackenzie

Jeanne Hammond
Manske

Pam Marlenee,
in memory of
Edward Jensen

Cynthia Martin,
in memory of
Dorothe Pearson

Amber Martinez,
in honor of
Joseph Scott

Darcy McGovern

Jane Milder, in honor
of Sharon Rose &
Maggie Lowe

Michael & Emily
Mitchell, in honor
of Bodey Mitchell

Cheryl Moats-DeCamp

Scott & Paddy Moore

Dorothy Morris

Cindy Morrison

Marisa Morrison

Elizabeth Mulette

Sheila E. Murphy

MarCee Neary

Dr. Sara & Sverre
Nyquist

Helen Olness*

Janice Paulsen

The Petterson Family

Lynne & David Pinnick,
in memory of Mike &
Pauline Bede

Dr. Leslie B. Poling &
Mr. Brad J. Poling

Sarah, Payton &
Camden Porter-Osen

Diane C. Powers

Patty Propp

Lisa Ranes

Patti Reisinger

Patsy Rettig

Karen Rheault,
in memory of
Ludine Woodford

Roz Riojas, in memory
of Mr. & Mrs. Rudolph
Schaff

Mike Roscoe

Jo Rowland

Darwin & Julie Schaaf

Alison Ruby, in memory
of Brooklyn Mykel
Mumm

Larry Scharfe

Jeanie Sewell

Betty Ann Simons

Erika Smith

Jill Solomon

Doug & Deb Speer

Jay & Donna Stanger

Richard & Ethyl Stevens

Heather Stratton,
in memory of
Donna Dove

Leesa Sundsted

Michelle Thompson

Bonnie Twilling*

Brad Vonbergen

Norma Waleri, in honor
of Jack William Ellis

Elaine Watkins[†]

Darryl & Alison Weber

Pamela K. Weis

Jennifer Wersland

Carole Wilson

Sheila Wilson

Lora Wingerter

Heidi & Randy Wyman

Linda Zemlicka

[†] Deceased

** Indicates employees of Billings Clinic who generously gave one hour or more of their pay each pay period for three years.*

Every effort has been made to ensure the accuracy of each listing. However, despite our best efforts, a name may be listed incorrectly or omitted inadvertently from this publication. We apologize for any mistakes and ask that you kindly report them to Billings Clinic Foundation at (406) 657-4670.

Caring for *Future* Generations *Bob & Penni Nance Pediatric Unit*

The tranquil sounds of nature offer a whimsical welcome as you cross the threshold of the Bob & Penni Nance Pediatric Unit. Vibrant, **bold** colors in shades of green and blue combined with stunning, nature-inspired panoramas create a sense of peaceful energy and well-being. The wise thoughtful eyes of artist Carol Hagen's colorful bear, aptly named "The Crossing Guard," watches over the unit's spacious halls. Immediately, you realize you have entered into an exceptional place of healing.

This remarkable space is a true testament to the amazing couple who helped make this long-awaited dream possible, Bob and Penni Nance. For Penni, a current member of the Billings Clinic Board of Directors, chair of the Board's Quality and Patient Safety Oversight Committee and long-standing member of the Healing Environment Committee, the unit is a reflection of her greatest passion at Billings Clinic, the patient experience. Penni's unwavering commitment to our patients, fueled by her many years of volunteerism and leadership, has forged an expert skill set that is deeply valued by our organization. Her knowledge and expertise made her a vital and respected member of our Pediatric Unit design team.

Billings Clinic is deeply grateful to Bob and Penni Nance for their many years of collective leadership, service and generosity to our organization. Their involvement epitomizes the meaning of what it truly means to be a community-governed organization, spending thousands of hours educating themselves on our organization and the complexities of health care to make the best possible decisions for the patients we serve. Bob and Penni will be the first to tell you, their involvement has had its own rewards. As life-long learners, they share that it has been a challenge and privilege to help govern and support a multifaceted organization that has such a significant impact on the lives of our patients and our community. Their shared passion for improving and enriching the lives of children and families in our region has led to great things across our community and at Billings Clinic.



Bob and Penni Nance (center) cut the ribbon at the grand opening of the Nance Pediatric Unit with the assistance of our Pediatric Care Team.

Classic

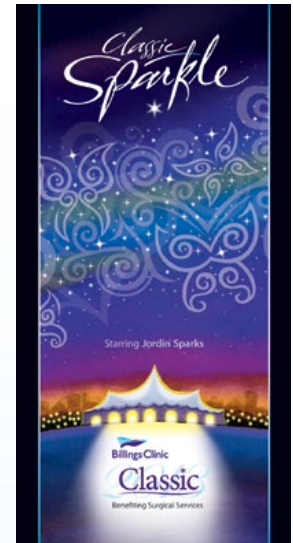
The final days of summer herald one of the premiere fundraising events in Montana, the Billings Clinic Classic. Hundreds of volunteers come together to create a week of fun-filled golf rivalry capped off by a spectacular evening of fabulous entertainment, food and friends. The Classic has raised millions of dollars over the years to advance health care, education and research at Billings Clinic.

We thank our generous and loyal sponsors, friends, donors, golfers and partygoers who partner with us every year to invest in the health of our region. We are grateful to our amazing volunteers who put their hearts, creative spirits and time into the Classic to craft an unforgettable event for our patrons.



2013 Classic

Hundreds of glittering butterflies gently fluttered in the breeze as 1,350 party goers celebrated "Classic Sparkle" in support of surgical services. With the additional significant financial support from visionary community members and Billings Clinic surgeons, proceeds from the 2013 Classic supported the major expansion and renovation of the hospital operating rooms at Billings Clinic.



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Paul Grmoljez, MD

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Chris Montague, Powder Horn Golf Tournament Chair
Diana Parker, Silent Auction Chair
Ronni Restad, Jewelry Raffle Chair

2014 Classic

Stunning light pendants illuminated the 2014 Classic, "A Classic Evening" for pediatric care. Funds from the 2014 Classic, along with gifts from philanthropic community members and Billings Clinic pediatricians were dedicated to the construction of the Bob and Penni Nance Pediatric Unit specifically designed to care for hospitalized children.



Classic Chair

Denny Menholt

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Diana Parker, Silent Auction Chair
Stephanie Dwyer, Silent Auction Co-Chair
Ronni Restad, Jewelry Raffle Chair

2015 Classic

A cacophony of color and energy greeted party goers for an evening of "Classic Pop." Funds from the 2015 Classic, including generous gifts from donors and the Internal Medicine Residency faculty, were directed to the Internal Medicine Residency Program helping to provide the resources necessary to develop and sustain a world-class training program.



Classic Chair

John Hedge

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Paula Maulolo, Jewelry Raffle Co-Chair



A Legacy of Giving

Billings Clinic Foundation is pleased to honor our donors whose cumulative support over the years has helped to propel Billings Clinic into one of the finest health care organizations in the country. We are fortunate our regional community is filled with visionary individuals, foundations and businesses who understand the critical need for philanthropy in health care and through their significant investments make a lasting impact on the patients and families we serve.

This list is reflective of cumulative gifts and pledges made through December 31, 2015.

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A Special Homecoming for Billings Clinic

Well known in the Billings community, Don and Marilyn Floberg have forged a lasting legacy as dynamic business leaders and philanthropists. In May 2013, Don and Marilyn, longtime supporters of Billings Clinic, donated their stately, historic home located at 1002 North 30th Street to Billings Clinic Foundation. Their wonderful gift provides a retreat center and gathering place for Billings Clinic. This quiet and reflective space offers warm and engaging surrounds for thoughtful planning.

Providing homes to others has been a lifelong passion for this inspirational couple. In 1959, Don founded a one-man real estate office in Billings and is known for being the first realtor who made a habit of carrying a Polaroid camera. This set him apart in the real estate world as he listed and photographed properties, giving buyers an instant view of the opportunities available. Marilyn moved to Billings from North Dakota a few years later and began teaching math at Billings Catholic Schools and Eastern Montana College. Don and Marilyn married in 1968, and soon after Marilyn brought her teaching skills to the real estate world, educating future agents on the standards associated with taking the real estate licensure exam. When Marilyn discovered that a real-estate licensure text book was not available in Montana, she wrote one. Their dream company, now known as Berkshire Hathaway Floberg Real Estate, continues to grow and prosper.

Don and Marilyn have a tradition of supporting many worthy causes including Billings Clinic. Marilyn served on the Billings Clinic Board of Directors from 1995-2004 and was elected as the first female Chair of the Board in 2001. They spent nearly 50 years in their home creating lifelong memories with their family of six children. We are honored and grateful they chose our Billings Clinic family to create *future* memories within the walls of this stunning home.





Every community is blessed with individuals who stand out as philanthropic leaders. In Billings, Dorothy Metz has set an exceptional example for others by investing in projects that have transformed Billings Clinic and other organizations in our community. A country girl at heart, Dorothy has been quietly making a difference since moving to Billings in 1987.

Sadly, nine years ago she lost her son 'Bus' who had fought a long battle with diabetes. He was only 48. In his memory, Dorothy established the Byron Metz Endowment for Diabetes, helping those struggling with this terrible disease while creating perpetual funding for the endocrinology program. In addition to her philanthropic support, Dorothy has shared her knowledge and expertise through serving on multiple community boards including the Billings Clinic Foundation Board of Directors.

Endowment funds are vital to Billings Clinic’s vision of being a national leader in providing the best clinical quality, patient safety, service and value to our patients. They provide a perpetual source of funding, today and into the **future**. A named endowment fund at Billings Clinic is an excellent way to create a permanent legacy to support a program or department at Billings Clinic that has great meaning to the donor.

The following are established endowment funds at Billings Clinic Foundation.

Eric K. and Dale S. Anderson Cancer Care Endowment	Healing Environment Endowment	Pulmonary and Critical Care Services
Jim and Jennifer Bennett Endowment	Heart Endowment	Dr. Edward and Louise Randak OB/GYN Endowment
Billings Clinic Volunteers Scholarship Endowment	Heizer/Agnew Cardiac Services Endowment	Kenneth and Virginia Reed Osteoporosis Research Endowment
Brinkel Family Endowment	Highest Priority Needs Endowment	Reger Family Endowment
Katie Bumgarner Juvenile Diabetes Endowment	Internal Medicine Endowment	Esther Darlene Bauer Ruckman Ever Loving Endowment
Cancer Camp for Kids Endowment	Internal Medicine Residency Endowment	Saberhagen Family Endowment
Cancer Center Clinical Research Endowment	Brent and Cheryl Johnson Endowment	SANE Endowment
Cancer Center Integrative Medicine Endowment	Konrad and Charlean Keller Oncology Endowment	Rod and Faith Schaffer Oncology Endowment
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Cancer Services Endowment	Dr. Tom Lambert and Catherine McDonough Wellness Endowment	Mildred Sandall Scott Women’s Wellness Endowment
Cardiac Services Endowment	LeAnn Larsen Nursing Education Endowment	Jimmie June Shaw Women’s Wellness Endowment
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A Lifetime of Caring and Sharing

Following a vibrant and meaningful career of 60 years at Billings Clinic, it is no surprise Joanne Dodd has found other ways to continue her incredible impact



on our organization. Described by colleagues as “a brilliant nurse, trusted advisor, and outstanding professional leader,” Joanne remains a devoted Billings Clinic volunteer and supporter.

Over many years, Joanne has championed a multitude of worthy causes at Billings Clinic. While providing for the current needs of our organization, Joanne also chose to look toward the **future**. She established the Joanne Dodd Nursing Leadership Scholarship Endowment Fund. Being over the age of 70½, Joanne continues to direct her IRA custodian to transfer funds from her IRA directly to her endowment. Using the charitable IRA rollover has given Joanne an extraordinary opportunity to acknowledge the value of education in the nursing profession in a tax efficient manner.

Following in her footsteps of endless energy, determination and courage, Joanne’s giving spirit will continue to realize dividends as she helps to educate tomorrow’s nursing leaders.



Donors let their love glow last December as hundreds came together, donned glowing red noses, snapped selfies and raised over \$100,000 toward building a new Pediatric Infusion Center at Billings Clinic. For children like Avery Sukut, age 4, a lymphoma survivor, our new center will provide a spacious, bright and cheerful space for treatment. Construction is scheduled to begin in the fall of 2016.

Forging a *Bold Future*

Thank you to our donors. Your gifts give hope to others you may never meet. You lend a helping hand during what may be the most difficult time in a patient's life. You partner with us to provide innovative programs and outstanding facilities. You inspire us to deliver the very best care. On behalf of the Billings Clinic family, thank you for making a true difference in the lives of others.

It is with sincere gratitude that we recognize support from the following individuals, families, businesses, foundations and organizations that gave gifts to Billings Clinic Foundation from January 1, 2013, to December 31, 2015. Gifts and pledges to our current Expansion and Renovation Campaign are recognized on pages 9-15.

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Since the inception of the Kelker's Kids fund, more than \$235,950 has been given to the families of these courageous kids. From helping to provide funds for necessary travel for their child's treatment, to organizing adventures so kids can just be kids, the Kelker's Kids fund makes the difficult challenges of childhood cancer easier to bear.

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A Breast Cancer Survivor's Quest to Ease the Journey of Others

The residents of Cooke City have created an incredible community where neighbors and friends gather to celebrate and support one another in meaningful ways. When Deb Myers Purvis, a retired nursing instructor from Montana State University and co-owner of the Beartooth Café, finished her treatment for breast cancer, her community began planning how to celebrate this important milestone on her road to recovery.



Karyl Blaseg, RN, OCN, Director of Cancer Services at Billings Clinic, and Deb Meyers Purvis, RN, share a common passion for nursing research that contributes to a better quality of life for cancer patients.

Troy Wilson, owner of the Cooke City Store, became the lead organizer for Deb's end-of-treatment celebration, which has turned into an annual fundraising event. The community looked to Deb to determine how the funds would best be used. Deb's reflections continually focused on the debilitating side effects she experienced from the hormone therapy she received to prevent her breast cancer from reoccurring. The drug regimen left Deb tired, depressed, unmotivated and achy; quite a difference from the hiker, exercise enthusiast, fly fisherwoman and horse lover her friends and family knew her to be. Deb's nursing background and personal experiences made her long to understand what contributed to her symptoms, and believed a research study would help identify what factors would lessen the symptoms for women. Of special concern to Deb were the limited resources available to women living in rural regions to help cope with the side effects of treatment. She decided funding this type of research would be a worthwhile way to invest her own personal support as well as her community's generosity.

The inaugural "Save the Peaks" event was held in August of 2013. With the proceeds, a nursing-led research team has been evaluating how hormone regimens impact breast cancer survivors' quality of life and involves over 100 Billings Clinic breast cancer patients who live in rural areas. Cumulatively, the "Save the Peaks" event has raised over \$20,000 to support this important ongoing breast cancer research project.

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A Mother's Love Making a Difference

Wayne and Patricia Sorenson spent their lifetime pursuing adventure while raising their beautifully spirited daughters Joan, Gail and Patty. Wayne and Patricia met at the University of Maryland where Pat was a graduate student and Wayne was studying organic chemistry. Wayne became a noted chemist, while Pat balanced a career with her volunteer work and active home life.



In 1997, Wayne and Pat faced one of life's most heartbreaking challenges, losing a daughter to breast cancer. Patty was only 41. A graduate of the Indiana University Jacobs School of Music, Patty's family and friends remember her for her mastery of piano and voice. Patty lived in Oregon with her husband and son when she was first diagnosed with breast cancer. At the five year mark, she was considered cured, but at the six year point, she passed away.

When Billings Clinic began planning the new Reger Family Center for Breast Health, Mrs. Sorenson enthusiastically became involved in the project. Supporting this new Center which offers the most advanced technology available for breast cancer detection offered a wonderful opportunity to help others in honor of Patty. Mrs. Sorenson often wonders if technology such as this existed twenty years ago, would an early diagnosis have changed Patty's outcome?

Mrs. Sorenson remains an advocate for early detection, better diagnoses and ultimately better outcomes. Generations to come will benefit from Patty's legacy and the Sorenson family's love of helping others.

Billings Clinic cared for 126 crime victims in 2015 through the Sexual Assault Nurse Examiner Program; 34% of those cases were children under the age of 18. Since the program's inception, Billings Clinic has seen close to a 45% increase in the number of victims. As a result of the SANE program's effectiveness, more sexual assault cases are being successfully prosecuted. The Foundation's goal is to fund a \$2 million endowment to not only ensure the vital work of this program continues, but also allow for additional resources to offer even greater ongoing support to victims of sexual assault.

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Forging a **bold future** was the mantra of philanthropist and businessman Philip Fortin. His unwavering commitment and stalwart leadership left an indelible handprint on our community. Billings Clinic Foundation is honored to annually present the Philip N. Fortin Philanthropy Award to businesses or individuals who emulate Mr. Fortin's vision and generous spirit.

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A Stroke Survivor Helping Others Reach Their Full Potential

For Dr. Mike Willis life was forever changed the morning of June 1, 2013, when he suffered a debilitating stroke at the age of 45. Through the quick actions of his wife Tracy, first responders, and Billings Clinic Emergency Department's physicians and nurses, Mike survived and began the slow process of healing.

As he worked on his recovery, Mike set another very personal goal for himself – to help Billings achieve the same “best practice” level of rehabilitative care that is available in large metropolitan cities. Employing the same philosophy he used in his own rehabilitation – small steps can lead to big strides down the road – Mike became eager to help raise funds to support the purchase of an anti-gravitational treadmill called the Alter G. This state-of-the-art



equipment, not currently available in Billings, assists patients with their gait training, a critical step to walking independently. Thank you to our donors who gave to this worthy endeavor to help our patients reach their full potential. With their generous financial support, Billings Clinic will be able to acquire an Alter G treadmill in the summer of 2016.

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Since 1988, Billings Clinic has been honored to conduct the Billings Clinic Science Expo. The Expo is the largest regional science fair in Montana. Designed to encourage critical scientific thinking skills in children grades 1 through 12, the Expo fosters excellence in academics and encourages children to pursue careers in science and technology. The Science Expo serves a vast 24-county region in southeastern Montana with an average of 400 students representing over 70 schools and home schools participating each year. Over 250 community members serve as judges. We are grateful for the loyal sponsors and donors who return year after year to make this fabulous learning experience for children possible.

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MRF, LLC	John Pannell	Brenda L. Richardson	Stuart R. Schwab	Karen Stene
Linda C. Mueller	Patrick Parker	Akvilina Rieger	Kay Schwartz	Melissa Stepina
Robbin Mulkey-Nagel	Cathy & James Pate	Laurie Riemann	Theresa & Rodney Schwehr	Joy Stevens
Liane & Manny Muller	Hazen Patterson	Sally & Harold Roberts	Seafoods of the World	Cheryl & Marc Stewart
Chris Murphy	Rachel & Rod Pederson	Rhonda Roberts	Audrey J. Seale	Janet Stickney Hawk
J.J. Murphy	Dorothy A. Peete	Ardis Robertson	Julie Seedhouse	June A. Stilwell
James Murphy	Terry Pelesky	Carole E. Robinson	Francis M. Seibert & Vince Kassube	Angie & Chris Stokes
Terrie M. Murphy	Nancy & Richard Pence	Lorene Robinson	Shaggy Dog Pet Grooming	Stone Mountain Leather Furniture Gallery
Museum of the Rockies	Jamie Peptin	Cheryl Robuck	Nancy & Jim Shaw	Julie & Jack Stott
Vikki & Jeff Muus	Patricia A. Perkins	Rock Creek Coffee Roasters	Robert Shaw	Lynda Stovall
Muzzle Loader Cafe	Perkins Restaurant	Rose Marie Rockwell	Linda Shelton	Kaitlyn Stryjewski
Darcee Myers	Patty & Paul Person	Henry Rosenberg	Sheridan Electric Cooperative	Subway
Corliss R. Nelson	Michele & James Perusich	Christie & Tony Ross	Louise & Jack Sherman	Roxanne Sullivan
Ginger L. Nelson	Carole & Darwyn Peterson	Sherry Ross	Mikel Sherman	Vicki Sulser
Jennifer Nelson	Emily Petroff	Amber Rowe	Susan L. Sherman	Swan Mountain Outfitters
Julie K. Nelson	The Petterson Family	Holly & Dick Rumph	Arthur T. Sherrod	Jill Swenson
Duane Neugebauer	Marilyn Pettit	Connie & Nathan Rumph	Lisa Shirk	Norma J. Swindell
Dr. Robert & Mary Nichols	Shelley M. Phelps	Jean & Don Russell	Alberta A. Shollenberger	Carol Tallman
Betty J. Niemi	Jean & Donald Phillips	Juanita Russell	Cynthia & Everett Shrader	Tamarack Brewing
Noodle Express	Andrew Pickens, DDS	Julie Russell & Heather LaPlant	Lori Shriner	Tamarack Property Co.
Cynthia Norland	Lynne & David Pinnick	Rustice Mountain Furnishing	Elizabeth M. Sikveland	Tamgen Inc.
Brandy Norman	Mary & Roger Pinnick	Erin Ryan	Gail & Veril Slunaker	Tangled Hair & Nail Salon
Sharon & Robert J. Nose	Joyce Pirrie	Lennis F. Ryan	J. Nikolas Slyker	Tarantino's
Lynda & Steve Nugent	Pita Pit	Salad Creations	Barbara L. Smith	Peter Taylor
Jo-Ann Nunley	Karen & Rick Plagmann	Salvage Designs	Marianna Smith	Tee Box
Keay Nutting	Plastics Unlimited	David J. Salvi	Peg & Gary Smith	Karen & Bruce Teeters
Dr. Sara & Mr. Sverre Nyquist	Carly Plourde	Diana & Bernard Salzman	Toni Snelling	Sandra & Peter Teller
Kelley J. Oakes	Andrea Pluhar	Gaye & Sid Samuelson	Arienne Snyder	Ten Sleep Community School Organization
Old Chicago	Sarah, Payton & Camden Porter-Osen	Derrick Sanderlin	Marlene & Eston Sobolik	Vicki-Lynn Terpstra
Aubrey Olson	Jean M. Posusta	Cindy Sanders	Jan & Bill Soelter	Megan Terry
Cheryl R. Olson	Elaina Praast	Briana M. Sands	Jill Solomon	Emily Tesar
Daron Olson	Barbara & Jay Prichard	Kenneth L. Sandvik	Velda Southworth	Timothy J. Thelen
Jerome Olson	Annette Queft	Kathleen Sather	Spicy Pickle	Dr. Seymour Thickman
Lori & Larry Olson	Bernard Quetchenbach		Spoke Shop, Inc.	Thirty-One
Joan & Lyle Olson	Jessica C. Raley			
	Rapid Tire, Inc.			
	The Red Door			

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Jacki Thompson
 Nancy V. Thomson
 Thrivent Financial for
 Lutherans
 Foundation
 TLK, Inc.
 Piper & Jarod Tocco
 Shirley L. Todd
 Loris Toole
 Linda & Pirrie Trask
 Haley & Victor Treat
 Faye Turley
 Virginia A. Typanski
 Universal Athletics
 US Bank Foundation
 Julie Ussin
 Vera & Tom Uzelac
 Haley Vanatta
 Velvet Cupcake
 Karri Vesey
 Liberty Vien

Jan & David Vigesaa
 The Village Shop
 Abbey M. Volf
 Tammy VonOlnhausen
 Vern Vrost
 Donna J. Wagner
 Jennifer Wagner
 Sidona Wagstaff
 Helen & Dan Walker
 Montee Wallace
 Keppi Wallis
 Valerie & David Ward
 Dr. Linda Waring &
 Mr. Keith Waring
 Nancey & Ralph
 Watkins
 Janette Watson
 Beverly & Daniel Watts
 Kathleen Webber
 Kathy S. Webster James
 Susan Weddle

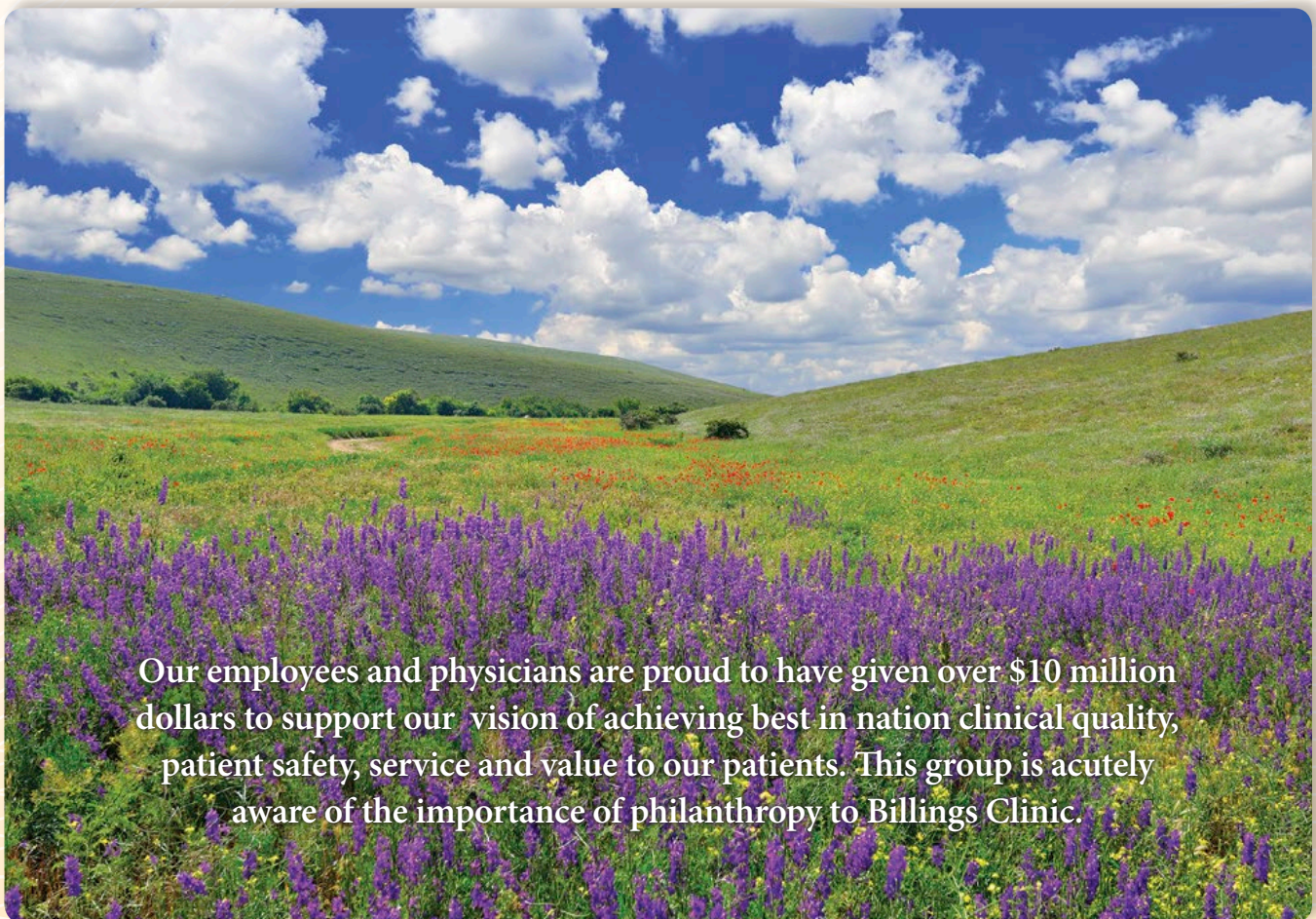
Mary & Robert
 Weinstock
 Malia Welhaven
 Paige Weltz
 Nicole West
 Western Heritage
 Real Estate
 Deborah K. White
 Sonja & Thomas
 Whitford
 Dan & Lynette
 Wichman
 Rachel & Eric Wiita
 Mary Jo & David Wilcox
 Bonita Williams
 Janis Williams
 Kristin Williams
 Carole Wilson
 Maycle B. Wilson
 Mindy Wilson
 Wise Wonders
 Children's Museum

Dr. Matthew Wolpoe
 Colleen Wood
 Sheri & Jeff Woodard
 Kathy Woodyard
 Linda & Jon Wright
 Chad R. Yatch
 Yellowstone Acoustics
 Yellowstone
 Art Museum
 Yellowstone Counseling
 Center, Inc.
 Yellowstone Resource
 Group, LLC
 Yellowstone Valley
 Steakhouse
 Stacy & Scott York
 Roger & Carol Young
 Vivian & Michael
 Zabrocki
 Justin Zappe
 Linda Zemlicka
 Nancy Zeuschel

Amber Zito
 Mavis Zoanni
 Teri & Douglas Zook
 Mike Zwicker

† Deceased

Every effort has been made to ensure the accuracy of each listing. However, despite our best efforts, a name may be omitted inadvertently from this publication. We apologize for any mistakes and ask that you kindly report them to Billings Clinic Foundation at (406) 657-4670.



Our employees and physicians are proud to have given over \$10 million dollars to support our vision of achieving best in nation clinical quality, patient safety, service and value to our patients. This group is acutely aware of the importance of philanthropy to Billings Clinic.

In Honor and Remembrance

A tribute or memorial gift is a meaningful way to honor or remember family, friends and colleagues. These gifts not only pay tribute to the honoree, but also support Billings Clinic in fulfilling our mission.

The following individuals were honored with tribute or memorial gifts from January 1, 2013 to December 31, 2015.

Gifts in Honor of

All childhood cancer survivors
Payton Allen
James O. Anderson
Louise Balas
Carol Bechtold
Martha Belew
Dr. Jerald A. Bell
Bill Besel
Arnold W. Bezdek
Billings Clinic cancer patients
Gloria Blair
Terry Booth
Col. Frank Borman
Donna Bratsky
James Brennan
Katherine Brennan
JoAnn Mae Brown
Casey J. Burrows
Kathleen Byrd
O.C. Byrd
Billings Clinic cardiac rehab patients
Kaelyn Caskey
Timoteo Castro
Mickey and Brenda Crews
Joanne Dodd
James Donovan
Donna Dove
Sebastien Easton
Carla L. Edwards
Jack W. Ellis
Mary Farley
Laura Fontaine
Haley B. Gasvoda
Will Goodridge
Dr. Christopher C. Goulet
Robert G. Green
John E. Guenther
Nicole Guenther
Dr. Fred E. Gunville
Allen Haberman
Hailey Hagenbuch
Amira Harper
Levi and Cooper Haworth
Shelby Haworth
Andy Hay
Annabelle Hay
Willie Hay
Dr. Sterling Hayward
Dr. John Heizer
Kim R. Henry

Maria Hergenrider
Irene Herman
Jackson Hewett
Barb & Bill Hibnes
Michael Hill
Dr. Robert N. Hurd
Diane B. Jerhoff
Brianna Nicole Johnson
Rylie Kaiser
Lisa Kale
Doug Keene
Dr. Deborah Keenum
Dr. Paul H. Kelker
David C. Kilborn
Susan H. King
Brady & Olivia Kittelmann
Dr. Lawrence W. Klee
Gene Kolstad
Billy G. Kyle
Janice Kyle
Glenn Lagerquist
Curtis Edward & Marian Morse Lees
Grace A. Lillie
Leanne M. LoPorto
Maggie Lowe
Lucille & Lisa
Dolly Mackenzie
Hailey McDonald
Peggy Millikan
Sharon Moran
John B. Mueller
Gertrude Muir
Robert Muir
Penni W. Nance
William Nefsy
Hank Nelson
Norma Nordstrom
Audrey Nunley
Carol Oldenberg
Cecil & Frances Paulus
Nancy K. Pietala
Val, Matt & Kaden Poelma
Mary E. Power
Bernard and Dorothy Puckett
Deborah D. Purvis
Darlene Ranacher
Louise Randak
Dr. Mark E. Randak
Doris Roberts
Elmer Roberts
Sharon Rose
Bessie Ruggiero

Dr. Patrick Sauer
Terry L. Sauer
Eleanor Scharosch
Gertie Schroeder
Brian Schwartzkopf
Carol Scott
Joseph A.T. Scott
Lena & Glen Sheets
Evelyn Simmons
Maggie S. Snyder
AJ Souza
Willard Stai
Kambria Stecher
Avery Sukut
Michael Taylor
Glenn and Marc Tschetter
Leo Wagner
Gayle L. West
Dr. Brock P. Whittenberger
Kay Will
Dr. Michael C. Willis
Dr. Robert J. Willmouth
Edwin M. Wolff
Dr. Nicholas J. Wolter
Auburn Woodward
Gladys Helen Young

Gifts in Memory of

Diana Achten
Roberta I. Amstutz
Dr. L. Bruce Anderson
Larri Anderson
Helen and Ralph Andre
Donald Anseth
David F. Armstrong
Terry A. Austin
Russ Ballantyne
Molly S. Barlow
Bertha Bear Claw
Mike Bede
Pauline Julia Golob Bede
Donald D. Beehn
Dennis Berger
Lawrence J. Bermes
Benjamin Beverly
AJ Blain
Gunnar Bloom
Frani Bonkert
Winnie F. Borgialli
Terry Bowman
Clarice Brekke
Mildred J. Briggs
Caryn E. Brinkman
McCann

Curt Brockel
Margaret Brome
Marian E. Brown
Doug Bruner
John Burt
Joanie Cameron
Beth Campbell
Alvin & Myra Christensen
Betty J. Christensen
Sophus Christensen
Di Ann Clouse
Barbara J. Cook
Theresa A. Cook
Lawrence B. Cozzens
Marilyn Crawford
Heidi Cromwell
Lucille Davis
Doris Day Kracaw
Ted Day
Peter E. Decker
Bevra DeHaan
Danni P. Deyle
Frank Dieterich
Robyn Dietz
Donna Dove
Tom & Betty Driscoll
Tony Dunn
Virginia R. Durant
Ryan Eaton
Leo Eckhardt
Ian James Edmision
Skyler Ereth
Jeanne Erickson
Gerard R. Farrell
Mike Feller
Clinton Fisher
Clinton Ross Fitzpatrick, Jr.
Nikki Fix
Austin Friesz
Dr. Alfred M. Fulton
Betty F. Gabel
Ervin Gaetz
None E. Garman
Joe Gasvoda
Kordell Michael Gatzemeier
Stanley W. George
Ashlee K. Gilkey
Dan Goffena
Bette L. Goplen
Dr. Thomas P. Gormley
Patricia Gregory
Irma Griffith
Stephen D. Gulbrandson
Helen A. Gunville
Bruce Haagenson
Bob Haagland
Douglas Wayne Hagadone
Jim Haley
Beverly A. Hand Montoya
Lorraine E. Hansen
Marie Hanson
Ruth Harden
Mary Lorraine Harshman
Helen W. Haws

Tony & Teresa Hay
William L. Hayden
Colin Hayes
Sydney Hedges
Lloyd Herman
Viola Hill
Grace Hines
Kay Hines
T. S. Hines
Robert D. Hoagland
Matilda J. Hoferber
Michaela Hoffman
James D. Hoiness
Ryder Howie
Helen Hruska Schultz
Alene Huffman
Erin Hurr
Charles Hurt
Kenny Hyvonen
Lloyd Irvine
Robbin Iverson
Rosalie M. Jacobson
William James
Bernie Janeaux
Frank O. Janeaux
Mike Jencks
Laurie Johannsen
Marvin L. Johnson
Norma Johnson
O. A. Johnson
James W. Jones
Claucine Jordan
Harriet Karst
Rose Kautz
Zoe Kern
Ralph Kinghorn
Lily Anne Kloppel
Diana Kobold
Elmer Kobold
Lonnie Koehn
Clarice Kolberg
Don Kolberg
Constance Kovach
Leon Kovach
Mary Kramer
Patricia Kramer
Judy Krumheuer
Ardis Kucera
Elaine Kvilhaug
Reuben Kvilhaug
Larry & Chris Lagerquist
Thomas Lagerquist
Walton Laird
Jack Lamb
Calvin Lane
Clifford C. Lane
Josie Larsh
Tony Laslovich
Alice Layman
Robert E. Lee
Lois A. Leeming
Kenny Lekse
Ray D. Lewis
Wendy Lewis
Robert Lindberg
Leanne M. LoPorto

Cassandra Lorenz
 Warren Louder
 Sally Lovell
 Thomas E. Lovell
 Lynn Lowe
 Wayne Lundvall
 Brian Lysinger
 David Mackay
 Robert Mackenzie
 Alvin Mael
 Audrey K. Manuel
 Marilyn Martin
 Issac A. Mather
 Ralph Mayer
 Frankie McAtee
 Steve McAtee
 James S. McFadyean
 John McKinley
 Lois McKinley
 Robert D. McMullen
 Jennifer Mellgren-Blackford
 Wallace W. Mercer
 Charles B. Metz
 Marilyn A. Michels
 John G. Michunovich
 Shirley A. Miller
 Ann Millikan
 April L. Milroy

George Minder
 Larry J. Monahan
 Monty Montgomery
 Janae S. Moore
 James G. Morris
 Linda Morrison
 Brooklyn M. Mumm
 Ray Munson
 Lorene Nefsy
 Bud Nelson
 Candy Nelson
 George and Eva Nelson
 Richard Nelson
 Yvonne Niles
 Richard A. Nutting
 David E. Oberly
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 Constance E. Olson
 Loren J. O'Toole
 John Otterstetter
 Dean Ovitt
 Shirley Owens
 Joanne Pahut
 Connie Partington
 Shane Patterson
 Dorothe Pearson
 Charles M. Pelton
 Diane Peterson
 Diane K. Peterson

Eddalee & Frank Phelps
 Conetta Picchioni
 Patricia Pickering
 Ruth Pierson
 Karen L. Pina
 Thomas Power
 Tracy Powers
 Delores Propp
 Dora Propp
 Dr. Edward F. Randak
 Clarence Rausch
 Sandra Redd
 Jeff Reed
 Arloa Ricci
 Ed Ridings
 Charles D. Robinson
 Kenneth Rogers
 W. J. Roney
 Jessey J. Roods
 Mary "Dena" E. Roush
 Roger Roy
 Diane Ruby
 Lyle Rupp
 Jodi Sabal
 Michael S. Sample
 William Sanderson
 Mr. and Mrs. Rudolph Schaff
 Al and Charlotte Schlenker

Bessie M. Schmaing
 Leopold & Katherine Schwahn
 Norm Shorb
 Nicholas R. Sims
 Lynette Slenes
 James Snively
 Kenneth L. Snively
 Shirley A. Spitzer
 Albert M. Stai
 Emma Stai
 Marlene Stai
 John and Helen Stanish
 Lisa C. Stensby
 Albert Stevenson
 Martha Stiverson
 Katherine Stokes
 Sylvia L. Stugelmeyer
 Jose Suarez
 Naomi Sugar
 Norma T. Svihovec
 Nola & Robert Tallman
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 Hollie A. Thomas
 Lillian Tirrell
 Hardin Todd
 Wilbert and Beatrice Tumberg
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 Arnie Wall
 Willard R. Wallace
 Gail Waller
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 Jean Walter
 Elaine Watkins
 John Watne
 Marcia Weber Holmes
 Marie Weber
 William Weber
 Charles Wells
 Patrick Wessel
 Lydia Will
 Marvin Will
 Gordon Williams
 Ellen M. Wilmouth
 Maggie Wolff
 George Wood
 Theresa Wood
 Ludine Woodford
 William D. Young
 Jake Zaharko
 Gary Zemlicka

A Family United in Luv

Billings native Ryan Eaton was a bright and energetic young man known for his compassionate heart, spiritual strength and creative gifts. After completing his college degree in Graphic Design at the Fashion Institute of Design and Merchandising in Los Angeles, he and his brother, Dallas, settled in Bozeman to follow their dream of starting United Luv, a T-shirt company.

Life took a devastating turn on December 20, 2011, when Ryan was diagnosed with a rare and aggressive form of cancer called synovial sarcoma. During his 14-month battle, Ryan's caring nature turned to his fellow patients as he began to consider ways he could help others going through the same difficult journey. His own close network of family and friends were with him every step of the way, but he worried for patients who were alone and far from home. His father had given him an iPad when he started treatment, which became a lifeline to staying connected to his support system and provided a pleasant diversion from long treatment days. His hope was to provide all patients with that same support, a wish his brother and family fully embraced.

Sadly, Ryan lost his battle with cancer at the age of 26. In his memory, his family continues his dream through dedicating 100% of the proceeds from United Luv and events like "Unite for the Night Glow Run" to provide iPads to cancer centers and hospitals. To date, United Luv has distributed over 200 iPads and has generously gifted iPads to our Cancer Center, Pediatric Infusion Center, MedFlight, and the Bob & Penni Nance Pediatric Inpatient Unit. Thank you, Eaton family, for your loving efforts in fulfilling Ryan's dream of making a patient's journey easier to bear.



Members of the Eaton Family and our MedFlight Team celebrate United Luv's donation of iPADS for children to use when being transported via air ambulance.

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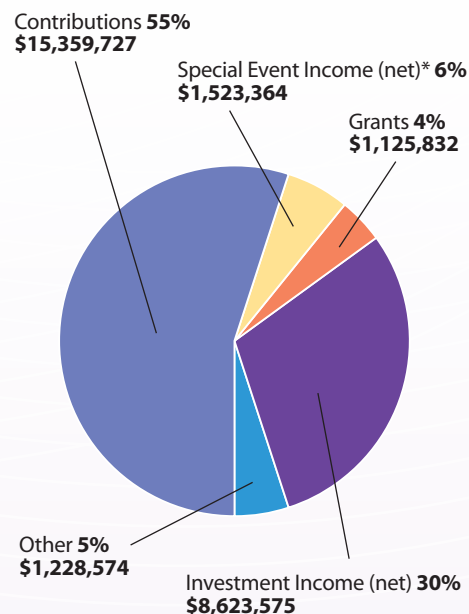
Contact us by calling (406) 657-4670 or 1-800-332-7156.

Statement of Financial Position

Fiscal Years ended June 30, 2013, June 30, 2014 and June 30, 2015

	2013 Total	2014 Total	2015 Total
ASSETS			
Cash and cash equivalents	\$447,909	\$1,073,052	\$1,804,683
Receivables & other	\$409,585	\$333,784	\$1,227,590
Pledges receivable (net)	\$1,936,934	\$2,561,477	\$1,897,680
Assets limited as to use, by donor restriction	\$30,382,608	\$34,656,600	\$37,794,675
Investments	\$6,699,178	\$10,086,088	\$25,665,824
Less accumulated depreciation	\$953,859	\$707,368	\$798,132
Total Assets	\$40,830,073	\$49,418,369	\$69,188,584
LIABILITIES AND NET ASSETS			
Accounts payable	\$295,967	\$380,251	\$437,743
Annuity payables	\$460,386	\$471,886	\$303,814
Due to affiliate	\$94,791	\$72,447	\$802,182
Deferred revenue	\$202,541	\$219,525	\$129,125
Total Liabilities	\$1,053,685	\$1,144,109	\$1,672,864
Net Assets			
Unrestricted	\$7,165,425	\$10,951,182	\$27,747,255
Temporarily restricted	\$12,038,513	\$15,390,461	\$16,461,375
Permanently restricted	\$20,572,450	\$21,932,617	\$23,307,090
Total Net Assets	\$39,776,388	\$48,274,260	\$67,515,720
Total Liabilities and Net Assets	\$40,830,073	\$49,418,369	\$69,188,584

Foundation Revenue FY 2013, 2014 & 2015: \$27,861,072



* Does not include endowment gifts raised in support of the Classic.

Statement of Activities

Fiscal Years ended June 30, 2013, June 30, 2014 and June 30, 2015

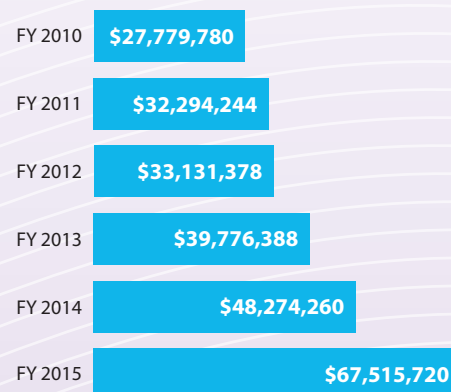
	2013 Total	2014 Total	2015 Total
REVENUE			
Contributions	\$4,819,211	\$5,270,258	\$21,987,335
Special event*	\$476,128	\$523,618	\$533,962
Grants	\$968,636	\$78,598	\$392,697
Investment income (net)	\$1,671,981	\$3,475,797	\$3,149,910
Other	\$366,186	\$431,194	\$423,088
Total Revenue	\$8,302,142	\$9,779,465	\$26,486,992
EXPENSES			
Fundraising	\$366,181	\$430,147	\$422,128
Management and general	\$856,930	\$1,008,752	\$1,112,545
Total Expenses	\$1,223,111	\$1,438,899	\$1,534,673
Net Revenues	\$7,079,031	\$8,340,566	\$24,952,319
Other Changes In Net Assets			
Unrealized losses on investments	\$2,508,065	\$2,451,758	(\$1,573,356)
Fund distribution	(\$2,942,086)	(\$2,294,452)	(\$4,137,503)
Change in Net Assets	\$6,645,010	\$2,451,758	\$19,241,460
Net Assets, Beginning of Year	\$33,131,378	\$39,776,388	\$48,274,260
Net Assets, End of Year	\$39,776,388	\$48,274,260	\$67,515,720

*Does not include endowment gifts raised in support of the Classic.
Financial information is a summary of the auditors' reports provided by BKD CPAs & Advisors

Fund Distribution FY 2013, 2014 & 2015: \$9,374,042

Fund Distribution Since Foundation was Established in 1982: \$74.2 million

Foundation Net Assets FY 2010 – March 2015:





2917 Tenth Avenue North
PO Box 31031
Billings, MT 59107-1031
(406) 657-4670
1-800-332-7156
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The background of the cover is a scenic landscape photograph. It shows a wide river with a large gravel bar in the foreground, winding through a valley. The river reflects the golden light of a sunset. In the background, there are dark, forested mountains under a bright orange and yellow sky. The top of the image has a white, curved, grid-like pattern that transitions into the landscape.

Forging a *Bold Future*

Philanthropy Report